

# CURRICULUM VITAE: SHAWN CHRISTOPHER SHEA, M.D.

(updated January, 2025)

**NAME:** Shawn Christopher Shea, M.D.

**WEBSITE:** [www.suicideassessment.com](http://www.suicideassessment.com)

## EDUCATION AND TRAINING

### UNDERGRADUATE:

1972 - 1976	Duke University Durham, N.C.	B.S. 1976 Summa cum Laude Phi Beta Kappa	Psychology with Honors
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### GRADUATE:

1976 - 1980	University of North Carolina Medical School at Chapel Hill	M.D. 1980	Medicine
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### POST GRADUATE:

1980 - 1981	Western Psychiatric Institute and Clinic, University of Pittsburgh Pittsburgh, Pennsylvania	Internship in Medicine/Neurology Training in Adult/ Child Psychiatry	Peter B. Henderson, MD Director Residency
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1981 - 1984	Western Psychiatric Institute and Clinic Pittsburgh, Pennsylvania	Residency in Adult Psychiatry Training in Adult Psychiatry	Peter B. Henderson, MD Director Residency
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## APPOINTMENTS AND POSITIONS

11/1996 - Present	Training Institute for Suicide Assessment and Clinical Interviewing (TISA) - Consulting and Training Service -	Founder and Director
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6/1989 – 6/2019	Private Practice, Keene, N.H.	Solo Practitioner
10/1990 – 6/2010	Dartmouth Hitchcock Medical Center Department of Psychiatry	Adjunct Assistant Professor
6/1989 - 9/1995	Dual Diagnosis Continuous Treatment Team (CTT) at Monadnock Family Services	Director
5/1987 - 6/1989	Office of Residency Training at Western Psychiatric Institute and Clinic	Associate Director
7/1984 - 6/1989	Diagnostic and Evaluation Center at Western Psychiatric Institute and Clinic	Medical and Program Director
7/1984 - 6/1989	Western Psychiatric Institute and Clinic	Assistant Professor
7/1983 - 6/1984	Diagnostic and Evaluation Center at Western Psychiatric Institute and Clinic	Chief Resident

#### **COMMITTEES AND BOARDS RELATED TO SUICIDE PREVENTION AND THE CREATION OF SUICIDE PREVENTION TRAININGS**

2020-Present	<b>Stop Soldier Suicide:</b> Scientific Advisory Board
2006-2010	<b>National Suicide Prevention Lifeline:</b> Certification and Training Subcommittee
2006-2008	<b>National Suicide Prevention Lifeline:</b> Workgroup on Training Program
2005-2007	<b>American Association of Suicidology:</b> Workgroup on the design of the two-day course and its manual entitled <i>Recognizing and Responding to Suicide Risk (RRSR)</i>

#### **Additional special project as requested by Lanny Berman, Executive Director of the American Association of Suicidology:**

Independently designed and piloted a group macrotraining course on the Chronological Assessment of Suicide Events (CASE Approach) for inclusion in the RRSR.

2005-2006 **Suicide Prevention Resource Center and the American Association of Suicidology:** Workgroup on the design of the one-day course and its manual entitled *Assessing & Managing Suicide Risk (AMSR)*

## HONORS

- 2017 *Psychiatric Interviewing: The Art of Understanding, 3rd Edition* **chosen by the British Medical Association as the 2017 First Prize (Book of the Year in Psychiatry).**
- 2017 *Psychiatric Interviewing: The Art of Understanding, 3rd Edition* selected for Doody's Core Titles List of the twenty most important books in psychiatry for a medical library to procure with a 5-Star out of 5-Star rating (97/100 score).
- 2016 Dr. Shea recognized as **one of the highest evaluated speakers in the 30 year history of the Cape Cod Symposium** as determined by evaluations from course participants (as per Robert Guerette, M.D., Founder and Director of the Cape Cod Symposium).
- 2015 Trainings on the CASE Approach provided by the Training Institute for Suicide Assessment and Clinical Interviewing (TISA) selected by the Zero Suicide Initiative for the Suicide Care Training Options List.
- 2013 Experiential Training in the Chronological Assessment of Suicide Events (CASE Approach) with Level 1 Certification chosen by the Suicide and Prevention Center (SPRC) for the national **Best Practices Registry.**
- 2009 *Improving Medication Adherence: How to Talk with Patients About Their Medications* selected for Doody's Core Titles list as one of the most important books for medical and nursing libraries to procure.
- 2008 Bryn Mawr College Anita D. Lichenstein Memorial Guest Lecturer, Graduate School of Social Work
- 2006 French translation of *Psychiatric Interviewing: The Art of Understanding, 2nd Edition.* awarded the Prix Psyche as the most important new psychiatric book to appear in the French Language
- 2005 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times* chosen as a Bowker's Title to Watch
- 2005 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times* chosen as the Philosophy Book of the Month for March by the Radical Academy.

- 2004 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times* chosen as a Brodart Library Gem
- 2003 Mayo Clinic: John A. Graf Visiting Professor
- 1999 *Psychiatric Interviewing: The Art of Understanding, 2nd Edition* selected for the Brandon/Hill List by the Association of Medical Libraries as one of the 16 most important books for libraries to procure in the field of psychiatry.
- 1991 Outstanding Course Award presented by American Psychiatric Association.
- 1989 *Psychiatric Interviewing: The Art of Understanding*, selected for the Brandon/Hill List by the Association of Medical Libraries as one of the 16 most important books for libraries to procure in the field of psychiatry.

## BOOKS

- 2019 *The Medication Interest Model: How to Talk with Patients About Their Medications, Second Edition* (Note that the first Edition - 2006 - was titled 'Improving Medication Interest: How to Talk with Patients About Their Medications') Wolters Kluwer, Philadelphia.
- 2017 *Psychiatric Interviewing: The Art of Understanding, 3rd Edition (including 7.5 hours of integrated streaming video)*. Elsevier, London, U.K.
- 2006 *Improving Medication Adherence: How to Talk with Patients About Their Medications*. Lippincott Williams & Wilkins, Philadelphia, Pennsylvania.
- 2004 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times*. Health Communications Inc., Florida.
- 2002 *The Practical Art of Suicide Assessment: A Guide for Mental Health Professionals and Substance Abuse Counselors*. (paperback edition with 60 new pages comprising three appendices not available in the hardback edition) John Wiley & Sons, Inc., New Jersey.
- 1999 *The Practical Art of Suicide Assessment: A Guide for Mental Health Professionals and Substance Abuse Counselors*. John Wiley & Sons, Inc.
- 1998 *Psychiatric Interviewing: The Art of Understanding, 2nd Edition*. W. B. Saunders Company, Philadelphia.

1988 *Psychiatric Interviewing: The Art of Understanding*. W. B. Saunders Company, Philadelphia.

## TRANSLATIONS OF BOOKS

*Psychiatric Interviewing the Art of Understanding, 2nd edition*: translated into Chinese, French, and Spanish

*Practical Art of Suicide Assessment*: translated into Chinese, French, and Japanese

*Happiness Is.*: translated into Greek, Portuguese, South Korean, Slovenian, and Croatian

## BOOK CHAPTERS

- 2012 Shea, S. C. The Interpersonal Art of Suicide Assessment: Interviewing Techniques for Uncovering Suicidal Intent, Ideation, and Actions. Simon, R. I. and Hales, R. E. (eds.): *The American Psychiatric Publishing Textbook of Suicide Assessment and Management, second edition*, Washington, D. C.: American Psychiatric Publishing.
- 2011 Reed, M. H. & Shea, S. C. Suicide Assessment in College Students: Innovations in Uncovering Suicidal Ideation and Intent. Lamis, D. A. and Lester, D. (eds.) *Understanding & Preventing College Student Suicide*, Springfield, Illinois, Charles C. Thomas, Publisher, Ltd.
- 2000 Shea, S. C. Contemporary Psychiatric Interviewing: The Integration of the DSM-IV, the Mental Status and Managed Care Concerns. Goldstein, G. and Hersen, M. (eds.) : *Handbook of Psychological Assessment, third edition*, Pergamon.
- 1995 Shea, S. C. An Annotated Bibliography for Psychiatric Literature on Clinical Interviewing. Sacks, M. H., Sledge, W. H. and Rubinton, P. (eds.): *Core Readings in Psychiatry, second edition*, American Psychiatric Association Press.
- 1990 Shea, S. C. Practical Use of the DSM-III-R. Hersen, M. and Turner, S. M. (eds.): *Adult Psychopathology and Diagnosis, second edition*.
- 1990 Shea, S. C. Contemporary Psychiatric Interviewing: The Integration of the DSM-III-R, Psychodynamic Concerns, and the Mental Status. Goldstein, G. and Hersen, M. (eds.): *Handbook of Psychological Assessment, second edition*, Pergamon Press.

- 1989 Mezzich, J. E. & Shea, S. C. Interviewing and Diagnosis. Thase, M. E., Edelstein, B. A., and Hersen, M. (eds.): *Handbook of Outpatient Treatment of Adults*. New York: Plenum Press.

## GUEST EDITOR

- 2007 *Psychiatric Clinics of North America (June edition)*. Clinical Interviewing: Practical Tips from Master Clinicians. Elsevier, Philadelphia, Pennsylvania.

## PAPERS (abbreviated listing)

- 2024 Jongkind, M., Braam, A.W., Van den Brink, B., Shea, S.C. (2024) Extent and intensity of suicidal ideation and planning in patients presenting with psychiatric emergencies. *Chronic Stress*. 8:1-9. doi: 10.1177/24705470241254614
- 2017 Shea, S.C.: Uncovering a Patient's Hidden Method of Choice for Suicide: Insights from the Chronological Assessment of Suicide Events (CASE Approach). *Psychiatric Annals*, August, 47(8):421-427.
- 2015 Shea, S.C., Barney, C.: Teaching clinical interviewing skills using role-playing: Conveying empathy to performing a suicide assessment, a primer for individual role-playing and scripted group role-playing. *Psychiatric Clinics of North America*, March, 38(1):147-183.
- 2009 Shea, S.C.: The "Medication Interest Model," an Integrative Clinical Interviewing Approach for Improving Medication Adherence - Part 2: Implications for Training and Research. *Professional Case Management*. Jan/Feb, Vol. 14(#1), 6-15.
- 2009 Shea, S.C.: Suicide Assessment: Part 1 – Uncovering Suicidal Intent: A Sophisticated Art. *Psychiatric Times*. Dec, Vol. 26(#12); also available on the web at [www.psychiatrictimes.com/display/article/10168/1491291](http://www.psychiatrictimes.com/display/article/10168/1491291).
- 2009 Shea, S.C.: Suicide Assessment: Part 2 – Uncovering Suicidal Intent Using the Chronological Assessment of Suicide Events (CASE Approach). *Psychiatric Times*. A web-based monograph, pp. 1-17 (posted on December 21, 2009) at [www.psychiatrictimes.com/display/article/10168/1501845](http://www.psychiatrictimes.com/display/article/10168/1501845).
- 2008 Shea, S.C.: The "Medication Interest Model," an Integrative Clinical Interviewing Approach for Improving Medication Adherence - Part 1: Clinical Applications. *Professional Case Management*. Nov/Dec, Vol. 13(#6), 305-315.

- 2007 Shea, S.C., Green, R., Barney, C., Cole, S., Graciana, L., Baker, B.: Designing Clinical Interviewing Training Courses for Psychiatric Residents: A Practical Primer for Interviewing Mentors. *Psychiatric Clinics of North America*, June, 283 -314.
- 2007 Shea, S.C., Barney, C.: Macrotraining: A "How-To" Primer for Using Serial Role-Playing to Train Complex Clinical Interviewing Tasks Such as Suicide Assessment. *Psychiatric Clinics of North America*, June, e1-e29 on web at [www.psych.theclinics.com](http://www.psych.theclinics.com).
- 2007 Shea, S.C., Barney, C.: Facilitative Supervision and Schematics: The Art of Training Psychiatric Residents and Other Mental Health Professionals How to Sensitively Structure Clinical Interviews. *Psychiatric Clinics of North America*, June, e52-e96 on web at [www.psych.theclinics.com](http://www.psych.theclinics.com).
- 2004 Shea, S. C.: The Delicate Art of Eliciting Suicidal Ideation. *Psychiatric Annals*, Vol. 34, #5, 385-400.
- 2001 Shea, S. C.: Practical Tips for Eliciting Suicidal Ideation for the Substance Abuse Counselor. *Counselor: The Magazine for Addiction Professionals*, Vol. 2, #6, 14-24.
- 1998 Shea, S. C.: The Chronological Assessment of Suicide Events: A Practical Interviewing Strategy for the Elicitation of Suicidal Ideation. *Journal of Clinical Psychiatry, Supplement 20*, 1998, Vol. 59, 58-72.
- 1989 Shea, S. C., Mezzich, J. E., Bohon, S., and Zeiders, A.: A Comprehensive and Individualized Psychiatric Interviewing Training Program. *Academic Psychiatry*, Summer, 1989, Vol. 13, 61-72.
- 1989 Shea, S. C. & Rancurello, M.: Faculty and Resident Response to an Innovative Mock Board. *Academic Psychiatry*, Fall, 1989, Vol. 13, 137-143.
- 1988 Shea, S. C., & Mezzich, J. E. Contemporary Psychiatric Interviewing: New Directions for Training. *Psychiatry: Interpersonal and Biological Processes*, November, 1988, Vol. 51, 385-397.

## CME MONOGRAPHS

- 2009 Shea, S. C. (Chairperson), Kane, J. & Mueser, K. (Faculty): Improving Medication Adherence in Schizophrenia Through Innovations in Medication Follow-through and Antipsychotic Design (Part 3 of a 3-part series entitled

Enhancing Medication Interest and Medication Follow-through in the Treatment of Schizophrenia). *Counseling Points*. Volume 1(3), 1-18.

- 2008 Shea, S. C. (Chairperson), Kane, J. & Mueser, K. (Faculty): Prevalence, Ramifications, and Implications of Nonadherence and "Why It Happens" in the Treatment of Schizophrenia (Part 1 of a 3-part series entitled Enhancing Medication Interest and Medication Follow-through in the Treatment of Schizophrenia). *Counseling Points*. Volume 1(1), 1-15.
- 2008 Shea, S. C. (Chairperson), Kane, J. & Mueser, K. (Faculty): Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM) (Part 2 of a 3-part series entitled Enhancing Medication Interest and Medication Follow-through in the Treatment of Schizophrenia). *Counseling Points*. Volume 1(2), 1-15.

### CD-ROMs, DVDs, AND STREAMING VIDEO

- 2017 Shea, S. C.: *Clinical Interviewing: From Engagement to Suicide Assessment & Differential Diagnosis*. A 7.5-hour streaming video program (**with 1.5 hours devoted to demonstrations of the elicitation of suicidal ideation, planning, and intent**) to accompany the textbook, *Psychiatric Interviewing: The Art of Understanding*, 3<sup>rd</sup> Edition, Elsevier, London, U.K.
- 2003 Shea, S. C.: *Transforming Angry Resistance: From Theory to Practice*. 60-minute DVD capturing a live workshop before a studio audience of mental health professionals produced by Eli Lilly, Indianapolis, Indiana.
- 1999 Shea, S. C.: **Tips for Uncovering Suicidal Ideation in the Primary Care Setting**. Part of the 4-part CD-Rom Series entitled *Hidden Diagnosis: Uncovering Anxiety and Depressive Disorders* produced by SmithKline Beecham.

### PODCASTS

- 2023 Shea, S.C. *The CASE Approach to Suicide Assessment with Dr. Shawn Shea*. Taped for "Let's Get Psyched" and hosted by Eryn Parks, PhD and recorded at KUCR 88.3FM on the campus of the University of California, Riverside. ("Let's Get Psyched" is a well-established podcast resource for mental health professionals with over 150 podcasts available on Apple Podcasts).
- 2023 Shea, S.C. *The Medication Interest Model and Other Clinical Interviewing Innovations with Dr. Shawn Shea*. Taped for "Let's Get Psyched" and hosted by Eryn Parks, PhD

and recorded at KUCR 88.3FM on the campus of the University of California, Riverside.

- 2019 Shea, S. C. Uncovering Suicidal Ideation in Primary Care. Podcast sponsored by the Goodfellow Unit, University of Auckland, NZ  
<https://www.goodfellowunit.org/podcast/case-approach-suicide-assessment>
- 2018 Shea, S. C. 6-Part Series: #1 - Psychiatric Interviewing Innovations, #2 - Suicide Assessment, #3 - Validity Techniques in Interviewing, #4 - Interviewing Paranoid Patients, #5 - Medication Interest Model (MIM), #6 - Tips from the book: *Psychiatric Interviewing: the Art of Understanding, 3rd Edition*. Podcast sponsored by Simple and Practical Mental Health and interviewed by Raj Mago, MD.
- 2014 Shea, S. C. Clinical Interviewing and Suicide Assessment. Podcast sponsored by The Menninger Clinic: Mindscape series interviewed by John Oldham, MD, MS, Chief of Staff, The Menninger Clinic.
- 2012 Shea, S. C. The Chronological Assessment of Suicide Events (CASE Approach): Interview and Role Play with Shawn Christopher Shea. The Social Work Podcast with Jonathan B. Singer, Ph.D., LCSW.

#### **ONLINE COURSES (DESIGNED, DEVELOPED, AND UPDATED 2019-2024)**

**Course #1 - The CASE Approach: Basic Core-Skills Course (initially posted 2020)**

<https://suicideprevention.onlinecourses.suicideassessment.com/courses/basic>

(a four-hour course)

**Course #2 - The CASE Approach: Advanced Core-Skills Course (initially posted 2020)**

<https://suicideprevention.onlinecourses.suicideassessment.com/courses/advanced>

(a six-hour course)

#### **CONSULTATIONS ON SCALING THE CASE APPROACH VIA ONLINE COURSES**

##### **International**

- 2023 **The Hertfordshire Partnership University NHS Foundation Trust, England, UK:** is  
 - incorporating the CASE Approach (via the required use of the CASE Approach  
 2025 Online Basic-Skills Course) into its experiential training on clinical interviewing  
 (the HPFT Simulation Hub).
- 2022 **New South Wales, Australia: The Justice Health and Forensic Mental Health  
 Network:** CASE Approach Advanced Core-Skills Online Course being provided

to correctional clinicians.

- 2022 **Northern Ireland, United Kingdom:** Both CASE Approach Online Courses being made available to frontline clinicians.

### National

- 2023 **988 California:** Both online courses made available to telephone crisis clinicians across the state of California.
- 2023 **New York Office of Mental Health, Suicide Prevention Program, CNYPC:** CASE Approach Basic Core-Skills Course being piloted for front-line clinicians.
- 2022 **Texas Suicide Care Initiative (Tropical Texas Behavioral Health, Edinburg; The Harris Center for Mental Health and IDD/Transforming Lives, Houston; My Health My Resources of Tarrant County, Ft. Worth; Integral Care, Austin.** CASE Approach Advanced Core-Skills Online Course made available to frontline clinicians.
- 2022 **University of Wyoming, School of Nursing:** All undergraduate nursing Students are required to take the “CASE Approach: Basic Core-Skills Online Course”. (Curriculum utilized in 2022, 2023).

### WEBINARS

- 2022 **Lehigh Valley Health Network:** “Uncovering Suicidal Ideation and Intent Using the Chronological Assessment of Suicide Events – CASE Approach” a half-day live virtual presentation.
- 2021 **Iowa Wesleyan University:** “Transforming Difficult First Encounters” a half-day live virtual presentation plus participants were able to also take the *CASE Approach: Advanced Core-Skills Online Course* as a free bonus at home or place of work.
- 2021 **Vancouver Coastal Health, Vancouver, British Columbia, Canada:** Three 1.5-hour live virtual presentations presented for their Crisis Team - 1) The Delicate Art of Uncovering Dangerous Psychotic Process, 2) The Initial Interview: Traps, Roadblocks, Strategies, Solutions, and 3) Uncovering Severe Personality Dysfunction and Sensitively Engaging the Person Beneath It.

### INTERNATIONAL, NATIONAL, AND STATE PRESENTATIONS

**(abbreviated listing)**

- 2024 **Providence, Rhode Island:** "The Delicate Connection: The Fine Art of Uncovering Suicidal Ideation". Keynote for the International Society of Psychiatric Nurses (ISPN) Annual Conference.
- 2023 **Wisconsin Dells, Wisconsin:** "The Delicate Art of Uncovering Suicidal Ideation: The Chronological Assessment of Suicide Events (CASE Approach)". Keynote for the 27<sup>th</sup> Annual Wisconsin Crisis Intervention Conference with two breakout sessions: "Rapidly and Sensitive Engaging Clients with Difficult Personality Disorders in a Crisis Evaluation"; "The Elusive World of Psychosis: Uncovering Subtle and Dangerous Psychotic Process".
- 2020 **Virtual Only:** "The Medication Interest Model (MIM): A Transformative Shared-Decision Making Model". Two-hour taped webinar Keynote for the American Psychiatric Nursing Association's (APNA) 19<sup>th</sup> Annual Clinical Psychopharmacology Institute.
- 2019 **Auckland, New Zealand:** "Transforming Complex Clinical Moments: Innovative Interviewing Techniques for Understanding the Pain Beneath the Diagnosis". Three-quarter Day training sponsored by Grow Co.
- 2019 **Wellington, New Zealand:** "Transforming Complex Clinical Moments: Innovative Interviewing Techniques for Understanding the Pain Beneath the Diagnosis". Three-quarter Day training sponsored by Grow Co.
- 2019 **Christchurch, New Zealand:** "Transforming Complex Clinical Moments: Innovative Interviewing Techniques for Understanding the Pain Beneath the Diagnosis". Three-quarter Day training sponsored by Grow Co.
- 2019 **Cairns, Australia:** "Transforming Complex Clinical Moments: Innovative Interviewing Techniques for Understanding the Pain Beneath the Diagnosis". Half Day training for Cairns Hospital sponsored by Grow Co.
- 2019 **Melbourne, Australia:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention". Three-quarter Day training sponsored by Grow Co.
- 2019 **Denver, Colorado:** "Practical Solutions to Two Daunting Tasks: Creating Hope Where There Is None and Uncovering Dangerous Psychotic Process." Half-day training presented at the **52nd Annual Meeting of the American Association of Suicidology.**

- 2019 **Denver, Colorado:** "Uncovering the Taboo Material that Triggers Suicide and Eliciting the Suicidal ideation and Intent that It Fosters." Half-day training presented at the **52nd Annual Meeting of the American Association of Suicidology**.
- 2018 **Auckland, New Zealand:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention". Full Day training sponsored by Grow Co.
- 2018 **Wellington, New Zealand:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention". Full Day training sponsored by Grow Co.
- 2018 **Christchurch, New Zealand:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention". Full Day training sponsored by Grow Co.
- 2018 **Brisbane, Australia:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention". Full Day training at Griffith University sponsored by Grow Co.
- 2018 **Mackay, Australia:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention". Full Day training sponsored by Grow Co.
- 2018 **Ewing, Delaware:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training at 2018 Mini-Institute Conference hosted by the Division of Substance Abuse and Mental Health, Delaware Department of Health and Social Services.
- 2018 **Washington, D.C.:** "Practical Solutions to Two Daunting Tasks: Creating Hope Where There Is None and Uncovering Dangerous Psychotic Process." Half-day training presented at the **51st Annual Meeting of the American Association of Suicidology**.
- 2018 **Washington, D.C.:** "Uncovering the Taboo Material that Triggers Suicide and Eliciting the Suicidal ideation and Intent that It Fosters." Half-day training presented at the **51st Annual Meeting of the American Association of Suicidology**.
- 2017 **Phoenix, Arizona:** "Practical Solutions to Two Daunting Tasks: Creating Hope Where There Is None and Uncovering Dangerous Psychotic Process." Half-day training presented at the **50th Annual Meeting of the American Association of Suicidology**.
- 2017 **Phoenix, Arizona:** "Uncovering the Taboo Material that Triggers Suicide and Eliciting the Suicidal ideation and Intent that It Fosters." Half-day training

presented at the **50th Annual Meeting of the American Association of Suicidology.**

- 2016 **Worcester, Massachusetts:** "Uncovering Dangerous Secrets: Suicide, Psychosis, and Difficult Personality Disorders." Full-day training hosted by the MA Dept. of Public Health.
- 2016 **Minot, North Dakota:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the Spring 2016 Behavioral Health Conference, hosted by the North Dakota Department of Human Services, Behavioral Health Division.
- 2016 **Montpelier, Vermont:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training hosted by the Vermont Psychological Association.
- 2016 **Chicago, Illinois:** "Practical Solutions to Two Daunting Tasks: Creating Hope Where There Is None and Uncovering Dangerous Psychotic Process." Half-day training presented at the **49th Annual Meeting of the American Association of Suicidology.**
- 2016 **Chicago, Illinois:** "Uncovering the Taboo Material that Triggers Suicide and Eliciting the Suicidal ideation and Intent that It Fosters." Half-day training presented at the **49th Annual Meeting of the American Association of Suicidology.**
- 2016 **Wisconsin Dells, Wisconsin:** "The Elusive World of Psychosis: How to Help Patients Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts." Keynote presented at the state of Wisconsin's 20<sup>th</sup> Annual Crisis Intervention Conference.
- 2015 **Norristown, Pennsylvania:** 2-Session Keynote, "The Delicate Art of Eliciting Suicidal Ideation: The Chronological Assessment of Suicide Events (CASE Approach), presented at the Pennsylvania State Psychiatric Association Annual Meeting.
- 2015 **Houston, Texas, The Menninger Clinic:** "Innovations in Eliciting Suicidal Ideation and Training Clinicians to Do So Effectively." Presented at the **First Annual John M. Oldham National Mental Health Symposium.**
- 2015 **Atlanta, Georgia:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the **48th Annual Meeting of the American Association of Suicidology.**

- 2015 **Montreal, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the **IASP World Congress sponsored by the International Association for Suicide Prevention.**
- 2014 **Los Angeles, California:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the **47th Annual Meeting of the American Association of Suicidology.**
- 2014 **Ingersoll, Ontario, Canada:** "Suicide Prevention in a New Light: Matrix Treatment Planning and the Quest for Happiness." Full-day series sponsored by the Canadian Mental Health Association at their **30th Annual Crisis Meeting.**
- 2013 **Charlottetown, Prince Edward Island, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention" (full-day series) followed on the second day by "The Elusive World of Psychosis: Helping Patients to Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts" (1.5-hour workshop) presented at the **20th Annual Atlantic Psychiatric Conference.**
- 2013 **Colorado Springs, Colorado:** "Medication Interest Model (MIM): An Integrative Approach for Improving Medication Adherence." **Keynote** for the **National Annual Meeting of the College of Psychiatric and Neurologic Pharmacists (CPNP)** and a 2-part presentation "The Art of Uncovering Suicidal Ideation and Intent: The CASE Approach."
- 2013 **Asheville, North Carolina:** "Innovative Interviewing Techniques for Moving from Medication Nonadherence to Medication Interest." **Keynote** for the **Annual Meeting of the North Carolina Psychiatric Association.**
- 2013 **Wichita, Kansas:** "Solving Complex Clinical Challenges: Stalled Healing, Hidden Suicidal Intent, and Medication Nonadherence. Full-day presentation at the **Annual Conference for Behavioral Health** sponsored by the Association of Community Mental Health Centers of Kansas.
- 2013 **Austin, Texas:** "Innovations in Eliciting Suicidal Ideation: The Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **46th Annual Meeting of the American Association of Suicidology.**
- 2013 **Killington, Vermont:** "Suicide Prevention in a New Light: Matrix Treatment Planning and the Quest for Happiness." (**Keynote**) and "Innovative Interviewing Techniques for Uncovering Suicidal Ideation and Other Sensitive Topics." (2-part breakout session) presented at the **Vermont Suicide Prevention Symposium.**

- 2012 **Baltimore, Maryland:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented at the **45th Annual Meeting of the American Association of Suicidology**.
- 2012 **Milwaukee, Wisconsin:** Innovations in Uncovering Suicidal Ideation, Planning, Behavior, and Intent – 2-part presentation." Presented for the **Annual Meeting of the Wisconsin State Psychiatric Association**.
- 2012 **Billings, Montana:** Keynote "Medication Interest Model (MIM): An Integrative Approach for Improving Medication Adherence" and breakout on "The Practical Art of Eliciting Suicidal Ideation" provided for the **16th Annual Conference on The Practical Use of Psychiatric Medications** sponsored by St. Vincent Healthcare.
- 2012 **Saratoga Springs, New York:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." and the "The Art of Uncovering Suicidal Ideation and Intent: The CASE Approach" presented at the **Annual Conference of Nurse Practitioners sponsored by the Nurse Practitioner Association of New York State**.
- 2011 **Portland, Oregon:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented at the **44th Annual Meeting of the American Association of Suicidology**.
- 2011 **Winnipeg, Manitoba, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented for the Annual "Putting a Face to Suicide" Conference co-sponsored by several organizations including the Mood Disorders Association of Manitoba and the Andrew Dunn Organization.
- 2011 **Baltimore, Maryland:** "Training Crisis Center Providers in the Chronological Assessment of Suicide Events (CASE Approach) Using Scripted Group Role-Playing (SGRP)." Presented at the **National Suicide Prevention Lifeline Crisis Center Conference**.
- 2011 **Newark, Delaware:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented for the **40th Summer Institute on Substance Abuse and Mental Health sponsored by Delaware Health and Social Services Division of Substance Abuse and Mental Health**.
- 2011 **Farmington, Connecticut:** "Shedding New Light on Suicide Assessment and Resilience." Three 1.5 hour workshops provided for police officers sponsored by the Connecticut Alliance to Benefit Law Enforcement (CABLE).

- 2011 **Austin, Texas:** "Medication Interest Model (MIM): An Integrative Approach for Improving Medication Adherence." Keynote for the **59<sup>th</sup> Annual Texas Annual Pharmacy Practice Seminar (PPS)** sponsored by the University of Texas Department of Pharmacy.
- 2010 **Orlando, Florida:** "Innovations in Eliciting Suicidal Ideation: the Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **43<sup>rd</sup> Annual Meeting of the American Association of Suicidology**.
- 2010 **Geneva, Switzerland:** "Teaching Person-Centered Interviewing: Innovations such as the Medication Interest Model (MIM)" and "Advances in Diagnostic Interviewing from a Person-Centered Perspective" both venues presented at the **3<sup>rd</sup> Annual International Conference on Person-Centered Medicine sponsored by the World Health Organization**.
- 2010 **Charlotte, North Carolina:** "The Medication Interest Model (MIM): Advanced Interviewing Techniques for Improving Medication Adherence" presented at the Summit on Improving Patient Adherence sponsored by the Primary Care Education Symposium.
- 2010 **San Francisco, California:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention (short-version with three 1.5 hr. presentations) presented at the **18<sup>th</sup> Annual Northern California Regional Psychiatry and CDS Conference**.
- 2010 **New Orleans, Louisiana:** "Advanced Interviewing Techniques." Presented at the **Annual Meeting of the American Psychiatric Association**.
- 2009 **Vancouver, British Columbia:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders" presented for the **6<sup>th</sup> Annual Forensic Psychiatry Conference**.
- 2009 **San Francisco, California:** "Innovations in Eliciting Suicidal Ideation: the Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **42<sup>nd</sup> Annual Meeting of the American Association of Suicidology**.
- 2009 **San Francisco, California:** "Advanced Interviewing Techniques." Presented at the **Annual Meeting of the American Psychiatric Association**.
- 2009 **Wichita, Kansas:** Keynote address - "Improving Medication Adherence: How to Talk with Patients About Their Medications" with two break-out presentations, "Getting to the Truth on Sensitive Issues" and "How to Uncover Psychiatric

Disorders Quickly in a Primary Care Setting" presented at the **29<sup>th</sup> Annual Family Medicine Winter Symposium sponsored by the Kansas University School of Medicine.**

- 2008 **Boston, Massachusetts:** "Innovations in Eliciting Suicidal Ideation: the Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **41st Annual Meeting of the American Association of Suicidology.**
- 2008 **Milwaukee, Wisconsin:** Keynote Address: "Unstalling Stalled Healing: Mysteries of the Human Matrix and the Quest for Happiness" presented at the Southern Wisconsin EAPA Chapter, **19th Annual Conference on Employee Assistance.**
- 2008 **Hilton Head, South Carolina:** "Transforming Anger: Language as an Agent of Healing" presented at the **20th International Conference of the National Institute for the Clinical Application of Behavioral Medicine.**
- 2008 **Vancouver, British Columbia:** Keynote Address and Full-Day Presentation - "Transforming Three Classic Clinical Gremlins: Stalled Treatment Planning, Medication Nonadherence, and Missed Diagnoses" presented for the **16th Annual David Berman Memorial Concurrent Disorders Conference.**
- 2008 **San Diego, California:** "The Medication Interest Model: Transforming Medication Nonadherence Through Skilled Clinical Interviewing," "Five Secrets for Uncovering Sensitive and Taboo Material," "The Delicate Art of Eliciting Suicidal Ideation," and "The Quest for Happiness and Matrix Treatment Planning," presented at the **Psychiatric Congress 2008** sponsored by CME, Inc.
- 2008 **Washington, D.C.:** Keynote Address - "The Medication Interest Model (MIM): From Nonadherence to Medication Interest" presented at the 6th Annual Clinical Psychopharmacology Institute sponsored by the **American Association of Psychiatric Nurses (APNA).**
- 2007 **Augusta, Maine:** Keynote address: "The Mysteries of the Human Matrix and Its Role in Suicide Prevention and the Quest for Happiness." Presented at the **Annual Meeting of the Maine Youth Suicide Prevention Coalition.**
- 2007 **Madison, Wisconsin:** Keynote address: "Inside the Human Matrix: the Revitalizing Role of Philosophy in Recovery and Treatment Planning" presented at the **41st Annual meeting of the Wisconsin Association on Alcohol and Other Drug Abuse (WAAODA).**
- 2006 **Phoenix, Arizona:** Keynote address: "The Mysteries of the Human Matrix - the

- Quest for a Resilient Happiness and the Power of Matrix Treatment Planning" and "The Chronological Assessment of Suicide Events (CASE Approach): An Innovative Method of Eliciting Suicidal Ideation" presented at the **1st Annual Arizona for Suicide Prevention Meeting** co-sponsored by the Arizona Suicide Prevention Coalition and the Arizona Department of Health.
- 2006 **Boise, Idaho:** "Transforming Medication Nonadherence" presented at the **Idaho Psychiatric Association Annual Meeting.**
- 2006 **Las Vegas, Nevada:** Keynote address: "Inside the Human Matrix: A New Model of Human Nature and the Quest for Happiness" and "Improving Medication Interest: How to Talk with Patients About Their Medications" presented at the **7th Annual Service Coordination Conference** themed "Psychopharmacology: A Prescription for Success"
- 2005 **Las Vegas, Nevada:** "Five Secrets for Uncovering Sensitive and Taboo Material" and "The Delicate Art of Eliciting Suicidal Ideation" presented at the **Psychiatric Congress 2005** sponsored by CME, Inc.
- 2005 **New York, New York:** "Innovations in Interviewing Training: From Psychiatry to the News Room." Presented at the **2005 Asian American Journalists Association East Coast Mini-Conference.**
- 2005 **Arlington, Texas:** "The Delicate Art of the Initial Interview: Traps, roadblocks, Strategies, and Solutions." Full-day presentation for the **19th Annual Psychiatric Nursing Symposium of Texas**, Arlington, Texas.
- 2005 **Waterville Valley, New Hampshire:** "Five Secrets for Uncovering Sensitive and Taboo Material" and "The Delicate Art of Eliciting Suicidal Ideation" presented at the **2nd Annual Meeting of the New Hampshire Youth Suicide Prevention Assembly.**
- 2004 **San Diego, California:** "Five Secrets for Uncovering Sensitive and Taboo Material" and "The Delicate Art of Eliciting Suicidal Ideation" and "No-Nonsense Strategies for Moving from Medication Noncompliance to Medication Interest." presented at the **Psychiatric Congress 2004** sponsored by CME, Inc.
- 2004 **Kansas City, Kansas:** "Interviewing Techniques and Strategies for Transforming Challenging Clinical Tasks into Moments of Healing (includes 'The Healing Power of Home Visits and Family Interventions')." Full-day presentation at the **25th Annual Conference of the Association of Community Mental Health Centers of Kansas.**

- 2003 **Copenhagen, Denmark:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Presented as the **Roskilde Psykiatri Seminar.**
- 2003 **Atlanta, Georgia:** "Innovations in the Elicitation of Suicidal Ideation: the Chronological Assessment of Suicide Events (CASE Approach)." Presented for the **Federal Bureau of Prisons Annual Meeting of Chief Psychiatrists.**
- 2003 **San Juan, Puerto Rico:** "The Chronological Assessment of Suicide Events: An Innovative Method for Training Residents to Competently Elicit Suicidal Ideation" presented at the **32nd Annual Meeting of the American Association of Directors of Psychiatric Residency Training (AADPRT).**
- 2002 **Perry, Iowa:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." **Annual Meeting of the Iowa Psychological Association.**
- 2001 **Westford, Massachusetts:** "Validity Techniques for Uncovering Sensitive Material" and "The Art of Eliciting Suicidal Ideation." Two seminars presented at the Northeast Regional Nurse Practitioner Conference.
- 2001 **Lansing, Michigan:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." A full-day presentation for the Fall Training Conference for the Michigan Department of Corrections (Psychological Services) sponsored by the Business & Community Institute.
- 2001 **Tucson, Arizona:** "Innovations in the Elicitation of Suicidal Ideation: the Chronological Assessment of Suicide Events (CASE Approach)." Presented for the **Federal Bureau of Prisons Annual Meeting of Chief Psychologists.**
- 1995 **Tucson, Arizona:** "Facilic Analysis: An Innovative Supervision Tool for Structuring Initial Assessments in the Age of Managed Care." Presented at the Annual Meeting of the **American Association of Directors of Psychiatric Residency Training (AADPRT)**
- 1995 **Zuidlaren, Holland:** "The Interview as a Microcosm of Art and Science." Presented for the Centennial Celebration of the Psychiatric Hospital Dennenoord

#### INTERNATIONAL, NATIONAL, AND STATE CONSULTATIONS ON SUICIDE ASSESSMENT

- 2020 **Gold Coast, Queensland, Australia:** Consultation regarding research design regarding the role-out of the CASE Approach across the state of Queensland

(Kathryn Turner, MBBS, FRANZCP, PGCert MedEd leading the research team) including the development of a rating instrument for testing fidelity by clinicians to the application of the CASE Approach (CASE Approach Fidelity Form - CAFF).

- 2019 **Melbourne, Victoria, Australia:** Consultation with NWMH & Alfred Psychiatry regarding the role-out of the CASE Approach across the state of Victoria including a review of the course material they have been using in the role-out.
- 2018 **Amersfoort, Netherlands:** Ongoing consultation on research related to the CASE Approach with the research group headed by Matthias Jongkind.
- 2018 **Gold Coast, Queensland, Australia:** Consultation with the administrative and clinical board responsible for the role-out of the CASE Approach across the state of Queensland.
- 2009 **Office of Mental Health, State of New York:** Consultation on suicide assessment and training in the State Prison and Jail System.
- 2007 **State of New Jersey, University Behavioral Healthcare (UBHC):** Review of documentation procedures regarding suicide assessment and design of the suicide risk assessment form.

## SUICIDE PREVENTION IN THE MILITARY AND WITH VETS

### Keynotes and Workshops

- 2019 **Stop Soldier Suicide:** “Preventing Suicide in the Military: Innovations in Assessment - from Uncovering Suicidal Ideation and Intent (CASE Approach) to Risk Formulation.” Three-quarter day didactic presentation. Durham, North Carolina.
- 2015 **U. S. Naval Base San Diego:** “Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency.” Full-day didactic presentation. San Diego, California.
- 2015 **White River Junction VA :** “Innovations in Uncovering Suicidal Intent: the Chronological Assessment of Suicide Events (CASE Approach),” a half-day presentation, White River Junction, Vermont.
- 2012 **Tripler Army Base:** “Matrix Treatment Planning and its Role in Suicide Prevention and Building Resiliency in the Military.” Honolulu, Hawaii.

- 2011 **San Francisco VA:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. San Francisco, California.
- 2011 **New England Vet Centers (VISN 1):** Workshop solely for **supervisors** entitled "Innovations in Risk Factor Analysis and the Art of Documenting a Suicide Assessment." provided at their Northeast Region Team Leader's Training Conference in Mystic, Connecticut.
- 2011 **New England Vet Centers (VISN 1):** Workshop for **front-line clinicians** entitled "Innovations in Risk Factor Analysis and the Art of Documenting a Suicide Assessment" provided at their Annual Fall Meeting of the New England Vet Centers, Mystic, Connecticut.
- 2011 **VA Connecticut Healthcare System:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. West Haven, Connecticut.
- 2010 **Groton Naval Base:** "Innovative Interviewing Techniques for Improving Medication Adherence and Their Role in Suicide Prevention: the Medication Interest Model (MIM)." Luncheon presentation for Naval clinicians.
- 2010 **Veterans Diversion and Trauma Recovery Program:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. Camp Rell, Connecticut.
- 2010 **VISN 12 Mental Health Conference:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation. Schaumburg, Illinois.
- 2009 **Department of Defense/Department of Veteran Affairs:** 4 workshops: "Matrix Treatment Planning: Its Role in Suicide Prevention and the Generation of Hope," "The Art of Documenting a Suicide Assessment: How Good Documentation Can Save a Life and Keep You Out of Court," "Innovative Interviewing Techniques for Uncovering Sensitive and Taboo Material Including Suicide," and "The Art of Uncovering Suicidal Ideation and Intent: The CASE Approach". Presented at the Annual Suicide Prevention Conference, San Antonio, Texas.
- 2009 **New England Vet Centers (VISN 1):** Workshop solely for supervisors entitled "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" provided at their Spring Supervisors' Conference in Mystic, Connecticut

- 2009 **New England Vet Centers (VISN 1):** 2 Workshops - "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope" and "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" presented at the Annual Fall Meeting of the New England Vet Centers, Mystic, Connecticut.
- 2009 **VISN 12 Education Committee:** 3 Workshops - "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope," "Practical Interviewing Techniques for Uncovering Sensitive and Taboo Material that Contribute to Suicide," and An Innovative Strategy for Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events." Presented at the 3<sup>rd</sup> Annual VISN 12 Mental Health Conference.
- 2009 **VA Boston/VA Providence (VISN 1):** 2 workshops - "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope" and "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" presented at the Brockton VA.
- 2008 **Tripler Army Base:** "Matrix Treatment Planning and its Role in Suicide Prevention and Building Resiliency." Honolulu, Hawaii.
- 2008 **Tripler Army Base:** "Uncovering Dangerous Psychotic Process Including Suicide and Homicide." Honolulu, Hawaii.
- 2008 **Tripler Army Base:** "Innovations in Uncovering Suicidal Intent: the Chronological Assessment of Suicide Events (CASE Approach)." Honolulu, Hawaii
- 2008 **Tripler Army Base:** "Uncovering Psychiatric Disorders and Suicide in a Primary Care Setting." Honolulu, Hawaii.
- 2008 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** "Innovations in Uncovering Suicidal Intent: the Chronological Assessment of Suicide Events (CASE Approach)."
- 2008 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." (*presented twice*)
- 2008 **Madison, Wisconsin VA (VISN 12):** Keynote presentation entitled "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" presented for the suicide prevention task force in Madison, Wisconsin.

**Experiential Trainings on the Chronological Assessment of Suicide Events  
(CASE Approach) Using Scripted Group Role-Playing (SGRP) resulting  
in Level 1 Certification in the CASE Approach  
(Armed Services)**

- 2015 **Canadian Forces Base Shilo:** “Level 1 Certifications in the Chronological Assessment of Suicide Events (CASE Approach)” **Repeated on 2 consecutive days** - full-day certification experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians co-sponsored with local Winnipeg Suicide Prevention Organization.
- 2012 **Tripler Army Base:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for all psychiatric residents sponsored by the Office of Residency Director, Honolulu, Hawaii.
- 2011 **Fort Wayne, Indiana VA:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians.
- 2011 **VA Connecticut Healthcare System:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians, West Haven, Connecticut.
- 2010 **Veterans Diversion and Trauma Recovery Program:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians, Camp Rell, Connecticut.

**Specialized Multiple-Day Retreats and Consultations  
(Armed Services)**

- 2022 **Stop Soldier Suicide:** five-day *Train-the-Trainer* retreat in which two Stop Soldier Suicide clinical directors/supervisors were taught how to macrotrain staff in the Chronological Assessment of Suicide Events (CASE Approach), provided in Durham, North Carolina.
- 2020-2022 **Stop Soldier Suicide:** Ongoing development and training on a specialized and comprehensive telephone intake assessment called the Semi-structured Telephone Intake for the Military and/or Military Training-tool for Assessment Clinicians

- **STIMTAC** - including Trainee's Manual and Trainer's Manual.

- 2019 **Stop Soldier Suicide:** Consultation on suicide assessment protocol and the over-all design of the Stop Soldier Suicide Case Manager Intake Interview, in Durham, North Carolina.
- 2009 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** three-day retreat and consultation including a **full-day intensive role-playing workshop** (POD training) for a select group of 28 VA supervisors/clinicians on the practical application of the Chronological Assessment of Suicide Events (CASE Approach), as well as consultations on how their VA system is approaching suicide prevention and tracking of care, documentation of suicide risk, and training clinicians in suicide assessment.
- 2009 **Fort Wayne VA (VISN 11):** 1.5-day set of workshops including the full-day presentation entitled "Unlocking Suicidal Secrets: New Answers to Old Problems in Suicide Prevention" and 2 single venues - "Innovative Interviewing Techniques for Improving Medication Adherence in Soldiers and Vets" and "Uncovering Dangerous Psychotic Process Including Suicide and Homicide." Presented in Fort Wayne, Indiana.
- 2009 **Alexandria, VA Hospital (VISN 16):** 1.5-day combination workshop and consultation including the full-day presentation, "Unlocking Suicidal Secrets: New Answers to Old Problems in Suicide Prevention" and a half-day consultation focusing upon suicide prevention in the emergency room and a review of the suicide prevention coordinator program and documentation.

### **Clinical Interviewing Trainings for Active Military And Vets**

- 2012 **Tripler Army Base:** "The Medication Interest Model (MIM): Innovative Interviewing Techniques for Improving Medication Adherence - An Update." Honolulu, Hawaii.
- 2011 **New England Vet Centers (VISN 1):** Workshop solely for **supervisors** entitled "Interviewing Techniques for Uncovering and Working Effectively with People with Severe Personality Disorders." provided at their Northeast Region Team Leader's Training Conference in Mystic, Connecticut.
- 2011 **New England Vet Centers (VISN 1):** Workshop for **front-line clinicians** entitled "Interviewing Techniques for Uncovering and Working Effectively with People with Severe Personality Disorders." provided at their Annual Fall Meeting of the New England Vet Centers, Mystic, Connecticut.

- 2010 **Tripler Army Base:** "Traps, Roadblocks, Strategies, and Solutions: Cutting Edge Techniques for the Initial Interview." Full-day workshop for psychiatry residents. Honolulu, Hawaii.
- 2010 **Tripler Army Base:** Four 1.5 hour workshops open to all mental health clinicians (psychologists, psychiatrists, social workers, and nurses): "Uncovering and Engaging Patients with Severe Personality Disorders Using Object Relations and Self Psychology", "The Art of Uncovering Dangerous and Subtle Psychotic Process", "Language as Healing: Transforming Angry Moments in the Therapeutic Encounter", and "When Communication Fails: Transforming Shut-Down, Wandering, and Rehearsed Interviews". Honolulu, Hawaii.
- 2008 **Tripler Army Base:** "Innovative Interviewing Techniques for Improving Medication Adherence in Soldiers and Vets." Honolulu, Hawaii.

**PRESENTATIONS FOR PRIMARY CARE PHYSICIANS AND NURSES  
ON THE CHRONOLOGICAL ASSESSMENT OF SUICIDE EVENTS  
(THE CASE APPROACH)**

- 2019 **Trenton, New Jersey:** "Quickly and Effectively Uncovering Suicidal Ideation in a Primary Care Setting", 90 minute presentation at New Jersey Department of Health Annual Conference sponsored by Division of Mental Health and Addiction Services' Suicide Prevention Committee.
- 2019 **Philadelphia, Pennsylvania:** "Quickly and Effectively Uncovering Suicidal Ideation in a Primary Care Setting", presentation for Primary Care Clinicians at ANEW Way Forward Conference.
- 2019 **San Antonio, Texas:** "Quickly and Effectively Uncovering Suicidal Ideation in a Primary Care Setting", presentation for Primary Care Clinicians for University Health System.
- 2018 **Memphis, Tennessee:** "Quickly and Effectively Uncovering Suicidal Ideation in a Primary Care Setting", presentation for Primary Care Clinicians at St. Jude Hospital.
- 2018 **Saginaw, Michigan:** "Quickly and Effectively Uncovering Suicidal Ideation in a Primary Care Setting" Half-day presentation for Primary Care Clinicians sponsored by Survivors of Suicide.
- 2017 **Fort Collins, Colorado:** "Quickly and Effectively Uncovering Suicidal Ideation

in a Primary Care Setting", "Understanding the Many Faces of Suicide", "Effectively Utilizing Risk and Protective Factors in Risk Formulation". Three hour presentation for Primary Care Clinicians and staff at Associates in Family Medicine.

- 2016 **Saratoga Springs, New York:** "The Chronological Assessment of Suicide Events (CASE Approach): The Practical Art of Eliciting Suicidal Ideation." 90 minute workshop presented for Psychiatry education and consultation program for Primary Care Physicians sponsored by NHOMH and the Four Winds Foundation.
- 2015 **Edmonton, Alberta, Canada:** "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" provided for Alberta Medical Society Primary Care.
- 2011 **Akron General Medical Center:** "Effectively Eliciting Suicidal Ideation in a Primary Care Setting." Grand Rounds for the Family Practice Department, Akron, Ohio.
- 2010 **Schaumburg, Illinois:** "Suicide Assessment for Primary Care Clinicians." (Two 1.5 hour presentations) VISN 12 Mental Health Conference.
- 2003 **Tampa, Florida:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Dinner presentation for primary care physicians of CIGNA.
- 2003 **Fort Lauderdale, Florida:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Dinner presentation for primary care physicians of CIGNA.
- 2002 **Houston, Texas:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Luncheon presentation for primary care physicians of Kelsey Seybold.
- 2002 **San Francisco, California:** "The Art of Suicide Assessment for Primary Care Physicians." Dinner presentation for primary care clinicians for Kaiser Permanente, San Francisco Division.
- 2001 **Phoenix, Arizona:** "The Practical Art of Suicide Assessment for Primary Care Physicians (two 1.5 hour presentations)." Morning presentation for CIGNA primary care physicians.
- 2000 **Honolulu, Hawaii:** "Innovative Techniques for Eliciting Sensitive Material for Primary Care Physicians." Independent Physician's Association, Honolulu.
- 2000 **Baldwin Park, California:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Kaiser Permanente, Baldwin Park Division.

- 2000 **West Covina, California:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Kaiser Permanente, West Covina Division.
- 2000 **Beloit, Wisconsin:** "The Art of Eliciting Suicidal Ideation in the Primary Care Setting."

**PRESENTATIONS FOR PRIMARY CARE PHYSICIANS AND NURSES  
UNRELATED TO SUICIDE ASSESSMENT  
(abbreviated listing *from over 200 presentations from 1997- 2010*)**

- 2010 **Houston, Texas:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2010 **Charlotte, North Carolina:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2010 **New Haven, Connecticut:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2010 **New Orleans, Louisiana:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2010 **New York, New York:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2010 **San Diego, California:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2010 **Flint, Michigan:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.

- 2010 **Dallas, Texas:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2009 **San Diego, California:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2009 **Apple Valley, California:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for the monthly meeting of the physicians for Choice Medical Group.
- 2009 **Charlotte, North Carolina:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2009 **Baton Rouge, Louisiana:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2009 **Fort Worth, Texas:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2005 **Honolulu, Hawaii:** "From Medication Noncompliance to Medication Interest." Lunch presentation for primary care physicians of HMSA.
- 2003 **Fort Lauderdale, Florida:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Dinner presentation for primary care physicians of CIGNA.
- 2003 **North Austin, Texas:** "Uncovering Depression and Comorbid Disorders in a Primary Care Setting." Luncheon presentation for community primary care physicians.
- 2003 **Waco, Texas:** "Transforming Anger and Resistance in a Primary Care Setting." Luncheon presentation for community primary care physicians.
- 2003 **Waco, Texas:** "Diagnosing Panic Disorder in a Primary Care Setting" Dinner presentation for primary care physicians and cardiologists.

**LEVEL 1 CERTIFICATION TRAININGS ON THE CHRONOLOGICAL ASSESSMENT OF SUICIDE EVENTS (CASE APPROACH) USING SCRIPTED GROUP ROLE-PLAYING (SGRP)**

- 2020 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 4 consecutive days** provided for Community Resource Foundation, San Diego, CA.
- 2019 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” for Southern DHB/Canterbury DHB, sponsored by Grow Co., Dunedin, New Zealand.
- 2019 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” for ADHB/CMDHB/NDHB & WDHB, sponsored by Grow Co., Auckland, New Zealand.
- 2019 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” for Cairns Hospital, sponsored by Grow Co., Cairns, Australia.
- 2018 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Mental Health & Addiction Services-NW North Battleford, Saskatchewan
- 2018 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” for Gold Coast Hospital, sponsored by Grow Co., Gold Coast, Australia.
- 2018 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 2 consecutive days** provided for Survivors of Suicide, Saginaw, Michigan.
- 2018 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 2 consecutive days** provided for Regional Training Center, and San Diego County HHS, San Diego, CA.
- 2017 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Kiersten’s Ride Suicide Prevention Conference, Gaylord, Michigan.
- 2017 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Kingsborough Community College

Brooklyn, New York.

- 2016 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Center for Life Management, Derry, New Hampshire.
- 2016 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for The Tulalip Tribes of Washington, Marysville, Washington.
- 2016 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for The Institute of Living, Hartford, Connecticut.
- 2016 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” **Full-day certification repeated on 2 consecutive days** provided for Hillcrest Family Services, SE MHC, West Burlington, Iowa.
- 2016 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided at Elevating the Conversation Conference sponsored by the Carson J. Spencer Foundation in Denver, Colorado.
- 2015 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Bryan Health, Omaha, Nebraska.
- 2015 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full day certification provided in Akron, Ohio.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” for FEGS Community Mental Health Services sponsored by the State of New York Suicide Prevention Initiative, New York, New York.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 2 consecutive days** provided to El Camino Hospital’s Behavioral Health Services Department, Mountain View, California.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Prairie Mountain Health, Brandon, Manitoba, Canada.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the Canadian Mental Health Association as a pre-

conference venue at the 30<sup>th</sup> Annual Crisis Conference, Ingersoll, Ontario, Canada.

- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Carolinas HealthCare System, Charlotte. North Carolina.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for the Lenape Valley Foundation, Doylestown, Pennsylvania.
- 2013 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Philhaven Psychiatric Center, Mt. Gretna, Pennsylvania.
- 2013 Two “Level 1 Certifications in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Binghamton, New York.
- 2013 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for the faculty of nursing at the Douglas College School of Psychiatric Nursing, Coquitlam, British Columbia, Canada.
- 2012 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Binghamton, New York.
- 2012 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 4 consecutive days** plus a 5<sup>th</sup> day of consultation and training trainers provided to El Camino Hospital’s Behavioral Health Services Department, Mountain View, California.
- 2012 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Ogdensburg, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach) Designed for Telephone Crisis Providers” provided for the Acute Care Services Crisis Intervention Services of Washington County, Wisconsin.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach).” Provided for the clinicians and supervisors of the Six Nations Reservation Counseling Center, Brantford, Ontario, Canada.

- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 3 consecutive days**. Sponsored by New Jersey Medical Center, Jersey City, New Jersey.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Ogdensburg, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Albany, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Buffalo, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Roosevelt Hospital, New York, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 3 consecutive days**. Sponsored by Providence Health & Services, St. Vincent’s Hospital, Portland, Oregon.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for the Cape May Counseling Services, Cape May, New Jersey.
- 2010 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Ogdensburg, New York.
- 2010 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach) Designed for Telephone Crisis Providers” Provided for the clinicians and supervisors of the Denton Crisis Center, Denton, Texas.
- 2010 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 5 consecutive days**. Sponsored by University Behavioral Healthcare (UBHC) a division of the University of Medicine and Dentistry (UMDNJ), Piscataway, New Jersey.

## SUICIDE PREVENTION PRESENTATIONS FOR THE STATE OF NEW YORK

### **OFFICE OF MENTAL HEALTH**

- 2012 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Ogdensburg, New York.
- 2011 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Hudson, New York.
- 2011 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation at St. Luke's Hospital, New York, New York.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Bronx, New York.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Buffalo, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Long Island, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Manhattan, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Albany, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Syracuse, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Rochester, New York.

### **PRESENTATIONS FOR STUDENT COUNSELING CENTERS (University, College, High School, and Middle School Venues)**

- 2019 "Unlocking Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day workshop sponsored by the Student Health and Counseling Service, University of California Davis, Davis, California.
- 2018 "Unlocking Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation sponsored by the West End SELPA, San Bernardino County, Rancho Cucamonga, California.

- 2015 "The Art of Uncovering Suicidal Ideation in Adolescents." Presented at the **Annual Harvard Medical School, School Mental Health Course, co-sponsored by the Cambridge Health Alliance**
- 2014 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Colleges and Universities." Full-day presentation for the Student Counseling Center at the University of California at Santa Barbara (UCSB), Santa Barbara, California.
- 2013 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" using Scripted Group Role-Playing (SGRP). Provided for the student counseling centers of the following consortium: University of Rhode Island, Rhode Island College, and Brown University, Providence, Rhode Island.
- 2013 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Colleges and Universities." Full-day presentation for the Student Counseling Center at the University of California at Davis, Los Angeles, California.
- 2012 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Middle and High Schools." Full-day presentation for the School Counselors of the Andover Public School System, Andover, Massachusetts.
- 2011 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" using Scripted Group Role-Playing (SGRP). Provided for the University of Oregon Student Counseling Center clinicians. Main Campus, Eugene, Oregon.
- 2011 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Colleges and Universities." Full-day presentation for the Student Counseling Center at University of Massachusetts, Amherst, Massachusetts.
- 2010 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" using Scripted Group Role-Playing (SGRP). Provided for the University of Wisconsin Student Counseling Center clinicians. Lacrosse Campus, Wisconsin.
- 2008 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation sponsored by the Weslaco Independent School District, Weslaco, Texas.
- 2008 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation for the University of Vermont Student Counseling Center, Burlington, Vermont.

- 2008 "Uncovering Suicidal Ideation and Taboo Material with Students - the State of the Art." Half-day presentation for the Student Counseling Center of George Washington University, Georgetown, Washington, DC.
- 2008 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation for the Student Counseling Center at Virginia Tech, Blacksburg, Virginia.
- 2007 "Uncovering Hidden Suicidal Thoughts in Middle and High School Students." Half-day workshop sponsored by the Pascack Valley Regional School District, Pascack, New Jersey.
- 2007 "Spotting Suicide and Other Dangerous Processes in College Students for Clinicians and Gate-Keepers." Full-day presentation sponsored by the Keene State Counseling Center, Keene, New Hampshire.
- 2007 "Spotting Suicide and Dangerous Psychotic Process in Youth." Full-day presentation sponsored by the Canton Juvenile Center, Canton, Ohio.
- 2007 "Spotting Suicide and Dangerous Psychotic Process in Youth." Full-day presentation sponsored by the Traumatic Loss Coalitions for Youth and the University of Medicine and Dentistry of New Jersey (*presented at three different locations including Pomona, East Hanover, and Somerset*).

#### KEYNOTES FOR THE NATIONAL ALLIANCE ON MENTAL ILLNESS (NAMI)

- 2015 **Concord, New Hampshire:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Keynote for NAMI of New Hampshire.
- 2013 **Chicago, Illinois:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Keynote for the NAMI Cook County North Suburban Gala Spring Benefits Dinner.
- 2012 **Seattle, Washington:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Invited to be one of the four major symposium presenters at the NAMI National Convention sponsored by the National Alliance on Mental Illness.
- 2012 **Indianapolis, Indiana:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Keynote for the NAMI Indiana State Conference.

**INTERNATIONAL, NATIONAL, AND STATE MULTIPLE-DAY  
PRESENTATIONS, RETREATS, AND SYMPOSIA  
(abbreviated listing)**

- 2023 **Door County Summer Institute, 36<sup>th</sup> Annual Meeting:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks" Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin **(five-day program)**
- 2020 **27<sup>th</sup> Annual Florida Symposium:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(four-day program)**
- 2019 **32<sup>st</sup> Annual Cape Cod Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(five-day program)**
- 2019 **Door County Summer Institute, 32<sup>nd</sup> Annual Meeting:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin **(five-day program)**
- 2016 **23<sup>rd</sup> Annual Marco Island Florida Symposium:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(five-day program)**
- 2016 **Burlington, Iowa:** 2 full-day presentations: "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." and "Reaching the People Beneath the Diagnoses." Plus a full-day Level 1 Certification training on the Chronological Assessment of Suicide Events. **(three-day program)**
- 2015 **22<sup>rd</sup> Annual Marco Island Florida Symposium:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(five-day program)**
- 2015 **22<sup>st</sup> Annual Santa Fe Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(three-day program)**
- 2015 **32<sup>st</sup> Annual Cape Cod Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(five-day program)**

- 2014 **21<sup>st</sup> Annual Santa Fe Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(three-day program)**
- 2014 **31<sup>st</sup> Annual Cape Cod Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." **(five-day program)**
- 2013 **Winnipeg Regional Health Authority:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." A full-day didactic series followed by two days of Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach). Provided for the crisis center clinicians and supervisors of a newly created crisis service with over 50 clinicians and a separate new facility including overnight beds. **(three-day program).**
- 2012 **Correctional Service of Canada: (2 full-day workshop series),** "Unlocking Suicidal Ideation: New Thoughts on Old Problems in Suicide Prevention" and "Transforming Clinical Gremlins: Stalled Healing, Medication Nonadherence, and Missed Diagnoses." Edmonton, Canada.
- 2012 **Door County Summer Institute, 25<sup>th</sup> Annual Meeting:** "Creating Hope, Uncovering Suicide, and Spotting Psychotic Process and Personality Dysfunction: Advances in the Art of Clinical Interviewing." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin **(five-day program)**
- 2010 **Denton County MHMR:** (3-day program) with multiple topics (with a special emphasis for crisis clinicians) including suicide assessment, matrix treatment planning, uncovering dangerous psychotic process, the medication interest model (MIM) and a full day dedicated to case managers including the workshop "The Healing Power of the Home Visit." Denton County, Texas.
- 2009 **Door County Summer Institute, 22<sup>rd</sup> Annual Meeting:** "Transforming Difficult Clinical Gremlins and the Quest for Happiness: Reaching the People Beneath the Diagnoses." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin **(five-day program)**
- 2008 **25<sup>th</sup> Cape Cod Summer Symposia:** "Transforming Difficult Clinical Gremlins: Reaching the People Beneath the Diagnoses." **(five-day program)**
- 2007 **British Columbia Northern Regional Mental Health and Substance Abuse Division:** Multiple topics given in differing locations and via teleconferencing

including: Transforming Medication Nonadherence, Matrix Treatment Planning, and Innovations in Uncovering Suicidal Ideation, British Columbia, Canada **(three days of presentations)**).

- 2006 **Door County Summer Institute, 19th Annual Meeting:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin **(five-day program)**
- 2003 **Door County Summer Institute, 16th Annual Meeting:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin **(five-day program)**
- 2002 **COMCARE:** "Uncovering Dangerous Secrets: Suicide and Violence" plus a consultation on "Training Issues in Community Mental Health". Provided for COMCARE the largest community mental health system in Kansas, Wichita, Kansas **(two-day program)**
- 2000 **McMaster Muskoka Summer Seminar Series:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." Toronto, Canada **(five-day program)**
- 2000 **Cape Cod 2000 - formerly known as the Cape Cod Institute:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." *(five-day program)*
- 1999 **McMaster Muskoka Summer Seminar Series:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." Toronto, Canada **(five-day program)**
- 1999 **17th Annual Cape Cod Symposia:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." **(five-day program)**
- 1998 **5th Annual Santa Fe Symposia:** "Rapid Single Session Assessment in the Age of Managed Care." **(three-day program)**
- 1998 **16th Annual Cape Cod Symposia:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." **(five-day program)**

**GRAND ROUNDS, GUEST LECTURES, AND SYMPOSIA  
(Abbreviated Listing)**

- 2011 **Akron Children's Hospital:** "The Delicate Art of Uncovering Suicidal Ideation for Mental Health Professionals: The Chronological Assessment of Suicide Events." Sponsored by the Margaret Clark Morgan Foundation, Akron, Ohio.
- 2010 **Simmons College School of Social Work:** Keynote for Alumni and Professional Development Day 2010 - "Mysteries of the Human Matrix: The Quest for a Resilient Happiness in the Prevention of Suicide".
- 2008 **Antioch School of Counseling:** "Rapidly Assessing Personality Dysfunction." Guest Lecture for the Graduate School of Counseling, Keene, New Hampshire (presented 18 times annually from 1990 - 2008).
- 2008 **Springfield College School of Social Work:** Keynote Address - "The Mysteries of the Human Matrix: The Quest for a Resilient Happiness and the Power of Matrix Treatment Planning to Prevent Suicide" presented at the Best Practices in Suicide Prevention and Intervention with Adolescents and Young Adults Conference.
- 2005 **University of Texas Psychiatric Department:** "The Human Matrix: The Role of Philosophy in Psychiatry" Special Guest Lecture for the Psychiatric Department
- 2002 **Western Psychiatric Institute and Clinic, University of Pittsburgh:** "From Medication Noncompliance to Medication Interest." Visiting Professor Series for the Psychiatry Department, Pittsburgh, Pennsylvania.
- 2002 **Henry Ford Health Care System:** "From Medication Noncompliance to Medication Interest." Given as part of a Symposium called "Update on Pharmacological Interventions for Diabetes and Congestive Heart Failure" for the department heads and clinical supervisors of the Henry Ford Health Care System, Lansing, Michigan, sponsored by GlaxoSmithKline.
- 2002 **Kaiser Permanente, L.A. Division:** "Uncovering Depression and Comorbid Disorders in the Primary Care Setting." Grand Rounds, Department of Internal Medicine, Los Angeles, California.
- 2002 **Eastern Virginia Medical School:** "Innovations in Eliciting Suicidal Ideation: The Chronological Assessment of Suicide Events (the CASE Approach)." Grand Rounds for the Psychiatry Department, Memphis, Tennessee.
- 2002 **Leonard R. Strelitz Diabetes Institute:** "From Medication Noncompliance to Medication Interest." Grand Rounds for the Clinical and Research Division, Norfolk, Virginia.

- 2001 **University of Wisconsin:** "From Medication Noncompliance to Medication Interest." Luncheon presentation for the Psychiatry Department, Madison, Wisconsin.
- 2000 **University of Minnesota:** "Innovative Techniques for Improving Medication Compliance in a Primary Care Setting." Grand Rounds for the Family Practice Residency, Duluth, Minnesota.
- 1997 **Harvard University, Brigham and Women's Division:** "Innovative Validity Techniques in the Initial Interview." Grand Rounds for the Psychiatry Department, Boston, MA
- 1997 **Journal of Clinical Psychiatry Symposium:** "The Chronological Assessment of Suicide Events: A New Strategy for Eliciting Suicidal Ideation." Presented as part of the symposium entitled, "Depression and Anxiety: New Tools for Diagnosis and Treatment." Chicago, Illinois, sponsored by SmithKline Beecham

**SPECIALIZED FULL-DAY PRESENTATIONS FOR ACADEMIC CENTERS  
& PSYCHIATRIC RESIDENCY PROGRAMS  
(abbreviated listing)**

- 2013 **Case Western Reserve, Cleveland Clinic, MetroHealth, and Summa Health System:** "Reaching the People Beneath the Diagnosis." Full-day series provided for psychiatric residents and faculty sponsored by the Departments of Psychiatric Residency Education of the above four programs.
- 2013 **College of Psychiatric and Neurologic Pharmacists:** "The Elusive World of Psychosis: Helping Patients to Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts." A specialized presentation (**limited to only clinical pharmacy residents**) provided at the annual meeting of the CPNP, Colorado Springs, Colorado.
- 2013 **Douglas College School of Psychiatric Nursing:** "Reaching the People Beneath the Diagnosis", full-day presentation for Department of Nursing, Coquitlam, British Columbia, Canada.
- 2011 **Bryn Mawr School of Social Work:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation for the Graduate School of Social Work, Bryn Mawr, Pennsylvania.

- 2011 **Ohio State University:** 2 full-day presentations including "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention" and "Reaching the People Beneath the Diagnosis" presented for the Department of Psychiatry, Columbus, Ohio.
- 2008 **University of Medicine and Dentistry of New Jersey:** "Matrix Treatment Planning and the Medication Interest Model for Improving Medication Adherence." Full-day presentation co-sponsored by University Behavioral Health Care as part of their "Best Practices Series," Piscataway, New Jersey.
- 2007 **Allegheny General Hospital Psychiatric Residency Program:** "New Innovations in Clinical Interviewing." Full-day presentation for the Department of Psychiatry, Pittsburgh, Pennsylvania.
- 2005 **Medical College of Wisconsin:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Annual Psychiatric Resident Symposium at the Blue Harbor Resort for the psychiatry residents of the University of Wisconsin.
- 2005 **University of Ottawa:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Department of Psychiatry, University of Ottawa, Canada.
- 2003 **Western Psychiatric Institute and Clinic, University of Pittsburgh:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." Full-day presentation for the Comprehensive Care Clinicians (Outpatient Department), Pittsburgh, Pennsylvania
- 2003 **Hershey Medical Center:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Three workshop presentation for the Department of Psychiatry, Hershey, Pennsylvania.
- 2003 **McGill University:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Department of Psychiatry, Montreal, Canada.
- 2001 **University of Ottawa:** "Innovations in Clinical Interviewing Training and the Use of Facilitative Supervision." Full-day workshop presented for the Psychiatry Department, Ottawa, Ontario, Canada.
- 2001 **University of Montreal:** "Rapid Single Session Assessment and Innovative Methods for Transforming Anger in the Initial Assessment." Full-day presentation for the Psychiatry Department, Canada.

- 2001 **McMaster University:** "Designing Interviewing Training Programs for Psychiatric Residencies: A Consultation," "Interviewing Techniques and Strategies for Primary Care Clinicians," and "The Delicate Art of the Initial Interview for Mental Health Professionals." A combined program for the psychiatry department and the family practice department, Hamilton, Ontario, Canada - (five-day program)
- 2000 **Robert Wood Johnson Medical School:** "Innovations in Teaching Interviewing to Medical Students and Psychiatric Residents – Suicide Assessment Skills, Small Group Learning, & Macrotraining" Co-taught with Mack Lipkin, M.D., New Brunswick, New Jersey.
- 1997 **The Cambridge Hospital, Harvard Medical School:** "Rapid Single Session Assessment in the Age of Managed Care." Psychiatry Department, Boston, MA

**CONSULTATIONS ON QUALITY ASSURANCE REGARDING INTERVIEWING  
TRAINING OR IMPROVING MEDICATION ADHERENCE  
(abbreviated listing)**

- 2014 **Rogers Memorial Hospital:** Complete evaluation & re-designing of the Telephone Intake Department (over 50 evaluators in 2 differing locations including the design, creation, and trainings required for implementation of a semi-structured interview unique to the screening needs of the hospital.
- 2104 **Otsuka:** Steering Committee member for the “Cornerstone of Care: A Team Approach to Mental Health” program addressing methods for improving medication adherence.
- 2012 **Pfizer, Inc.:** Consultant for the Medication Adherence Advisory Board on the anti-rheumatoid arthritis medication Tofactinib.
- 2009 **Merck & Co., Inc.:** Adherence Expert Input Forum (advisory board on improving medication adherence)
- 2007 **Riverbend Community Mental Health Center:** Full-day consultation on emergency services and suicide assessment protocols including a review of clinical assessments, communication of risk between providers, and documentation forms. Concord, New Hampshire.

- 2004 **Aetna/Magellan:** Full-day combination presentation/workgroup consultation entitled "Waystations of Potential Member Disengagement," Salt Lake City, Utah.
- 2002 **Magellan Health Plan, Joint Meeting of the Behavioral Medicine Quality Assurance Committee and the Physician Education Committee:** Provided consultation concerning methods of training primary care physicians in better ways to improve compliance rates and to spot/treat psychiatric disorders, East Lansing, Michigan.
- 2001 **CIGNA Behavioral Health:** Provided consultation on various methods of training interviewing skills to primary care physicians that can lead to increased compliance rates with medications, Tampa, Florida.
- 2000 **Kaiser Permanente, Southern Tier of California:** Consultation on the development of a training package entitled "Innovations in Helping Problematic Physicians to Improve Their Interviewing Skills and Patient Satisfaction Ratings." Presented for the MAPPS Program (Member Appraisal of Physician/Provider Services), Los Angeles, California.
- 2000 **Kaiser Permanente (MAPPS Program) Southern Tier:** Full-day consultation on the development of a training package entitled "Diversity Issues for Primary Care Physicians," California.

**REGIONAL GUEST SPEAKER ENGAGEMENTS AND WORKSHOPS  
(an abbreviated list from over 150 workshops presented from 1985-2020)**

- 2020 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training hosted by Jewish Family Services - Metro West. Livingston, New Jersey.
- 2019 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training hosted by the Brattleboro Retreat, Agawam, Massachusetts.
- 2019 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Three-quarter day training hosted by the University of Vermont, Burlington, Vermont.
- 2019 "From Hope to Healing - New Secrets for Preventing Suicide and Uncovering Psychosis." Full-day training presented for Region 6 Behavioral Healthcare, Bellevue, Nebraska.

- 2017 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented for Kiersten's Ride Suicide Prevention Conference, Gaylord, Michigan.
- 2017 "Uncovering Suicidal Intent: The Crux of the Matter - Part 1: Innovative Interviewing Techniques for Uncovering Sensitive and Taboo Material - Part 2: The Delicate Art of Suicide Assessment: The Chronological Assessment of Suicide Events (CASE Approach)". Half Day training for mental health staff at Associates in Family Medicine, Fort Collins, Colorado.
- 2016 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented for the Erie County Medical Center, Buffalo, New York.
- 2016 "The Chronological Assessment of Suicide Events (CASE Approach): The Practical Art of Eliciting Suicidal Ideation." 90 minute workshop presented for the Four Winds Foundation, Saratoga Springs, New York.
- 2016 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the Annual 'Elevate the Conversation' Conference sponsored by the Carson J. Spencer Foundation, Denver, Colorado.
- 2016 "The Art of Matrix Treatment Planning and the Quest for Happiness: Suicide Prevention in a New Light" and "Risk and Protective Factors in Suicide Assessment and the Art of Sound Documentation." Half-day training presented for the Institute of Living, Hartford, Connecticut.
- 2016 "The Art of Matrix Treatment Planning and the Quest for Happiness: Suicide Prevention in a New Light" and "The Elusive world of Psychosis: How to Help Patients Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts." Half-day training presented for Pine Rest Christian Mental Health Services, Grand Rapids, Michigan.
- 2014 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series provided for the Lenape Valley Foundation, Doylestown, Pennsylvania.
- 2013 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series sponsored by Philhaven Psychiatric Center, Mt. Gretna, Pennsylvania.

- 2013 “Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.” (Full-day series) and “The Elusive World of Psychosis: Helping Patients to Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts.” (1.5-hour presentation given the next day) at the Psychiatry & Behavioral Health Conference sponsored by the Marshfield Clinic, Marshfield, Wisconsin.
- 2013 “Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.” Full-day series sponsored by the Owensboro Regional Suicide Prevention Coalition, Inc., Owensboro, Kentucky.
- 2012 “Innovations in Suicide Prevention: Matrix Treatment Planning, the Medication Interest Model for Improving Adherence, and the Chronological Assessment of Suicide Events (CASE Approach)” Presented for the Massachusetts Department of Mental Health, Tewksbury, Massachusetts.
- 2012 “Matrix Treatment Planning: It’s Role in Suicide Prevention and the Generation of Hope,” and “An Innovative Strategy for Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events.” Two presentations sponsored by the Ohio Suicide Prevention Foundation, Akron Ohio.
- 2011 “Matrix Treatment Planning: It’s Role in Suicide Prevention and the Generation of Hope,” “Practical Interviewing Techniques for Uncovering Sensitive and Taboo Material that Contribute to Suicide,” and “An Innovative Strategy for Uncovering Suicidal Ideation and Intent: The Chronological Assessment of Suicide Events.” 3 presentations given for the Six Nations Reservation Counseling Center Brantford, Ontario, Canada.
- 2011 “Transforming Clinical Gremlins: Revitalizing Stalled Treatment, Uncovering Personality Dysfunction and Taboo Secrets, and Spotting Dangerous Psychotic Process.” Full-day series sponsored by the Southern Alberta Forensic Psychiatry Services, Calgary, Alberta, Canada.
- 2011 “Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.” (Full-day presentation) sponsored by Child Focus, Inc., Cincinnati, Ohio.
- 2011 “Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.” (Full-day presentation) sponsored by SPAN (Suicide Prevention Action Network) North Idaho Division, Coeur d’Alene, Idaho.

- 2010 "Transforming Challenging Clinical Gremlins: Reaching the People Beneath the Diagnosis." Full-day presentation sponsored by the Park Center Professional Training Series, Ft. Wayne, Indiana.
- 2010 "Transforming Clinical Challenges: Stalled Treatment Planning, Medication Nonadherence, Uncovering Suicidal Intent, and Spotting Psychotic Dangerousness." Full-day presentation for the Oregon State Hospital, Salem, Oregon.
- 2010 "Practical Approaches to Gatekeeper Suicide Assessment for Occupational Therapists". Half-day didactics followed by a half-day experiential role-playing session sponsored by the Ohio Rehabilitation Services Commission, Bureau of Vocational Rehabilitation, Columbus, Ohio.
- 2010 "From Hope to Healing: New Secrets for Preventing Suicide and Uncovering Psychosis." Full-day workshop series sponsored by Aurora Behavioral Health Services Continuing Education, Aurora Psychiatric Hospital, Wisconsin.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation cosponsored by Contra Costa Mental Health and Contra Costa Crisis Center, and the John Muir Health & Seneca Center, Walnut Creek, California.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation (*repeated for a second day*) given for the New Jersey State Hospital, Trenton, New Jersey.
- 2010 "Inside Matrix Treatment Planning and the Quest for Happiness" and "From Medication Nonadherence to Medication Interest: The Medication Interest Model (MIM). Two 1.5 hour presentations (*both repeated for different clinicians in the afternoon*). Sponsored by Unity Health, Rochester, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation sponsored by the Community Regional Medical Center, Fresno, California.
- 2009 "Transforming Challenging Clinical Gremlins: Reaching the People Beneath the Diagnosis." Full-day presentation given as part of The Master Therapists series sponsored by the University of Connecticut School of Medicine, Hartford, CT.
- 2007 "Transforming Three Classic Clinical Gremlins: Stalled Treatment Planning, Medication Nonadherence, and Uncovering Suicidal Ideation." Full-day

presentation for state-wide case managers sponsored by the Rural Clinics and the Nevada Mental Health Division, Reno, Nevada.

- 2005 "Uncovering Dangerous Secrets: Suicide, Violence and Difficult Personality Disorders." Full-day presentation for the Front Porch Coalition for the Prevention of Suicide, Rapid City, North Dakota.
- 2002 "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Visiting Speaker Program sponsored by the Manitoba Public Insurance and the Workers Compensation Board of Manitoba, Winnipeg, Manitoba, Canada.
- 1999 "How to Get the Most from Your Child's Mental Health Professionals." Sponsored by the Cheshire Alliance on Mental Illness (AMI) and Monadnock Family Services, Keene, New Hampshire.
- 1997 "Ethical Dilemmas in Hospice Work." Presented for the Cheshire County Hospice, Keene, New Hampshire
- 1997 "Families Coping with Mental Illness: Relationship Issues, Complexities, and Opportunities." Sponsored by the Cheshire Alliance on Mental Illness (AMI).
- 1996 "Hollywood Looks at Schizophrenia: Distortions and Good Intentions." A Public Service lecture and film sponsored by Monadnock Family Services, Keene, NH
- 1994 "Talking with Children about Mental Illness." Depression Support Group of Keene, New Hampshire
- 1993 "The Impact of Depression on the Spirit and the Family" sponsored by the Depression Support Group in Keene, New Hampshire
- 1991 "Teaching Clinicians How to Teach." Presentation for New Hampshire Continuous Treatment Team Annual Meeting

**NURSING PRESENTATIONS FOR EXECUTIVE LINKS OF CANADA  
(Pre-2012 venues available upon request)**

- 2013 **Calgary, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.

- 2013 **Edmonton, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Saskatoon, Saskatchewan, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Winnipeg, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Vancouver, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Toronto, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **London, Ontario, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Ottawa, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2012 **Calgary, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Edmonton, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Winnipeg, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Vancouver, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Lethbridge, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.

- 2012 **Red Deer, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Scarborough, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **London, Ontario, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Toronto, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Ottawa, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Saskatoon, Saskatchewan, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.

#### UNIVERSITY COMMENCEMENT SPEAKER

- 2006 **Antioch University of New England:** "Modern Alchemists: The Wedding of Intuition, Analysis, and the Human Matrix."

#### WELLNESS AND RESILIENCY TALKS FOR COLLEGE STUDENTS

- 2008 "The Mysteries of the Human Matrix: the Quest for Happiness and Meaning in Difficult Times." A talk for undergraduates and faculty at George Washington University, Georgetown, Washington DC.
- 2008 "The Mysteries of the Human Matrix: the Quest for Happiness and Meaning in Difficult Times." A talk for law students at George Washington University, Georgetown, Washington DC.
- 2008 "The Mysteries of the Human Matrix: the Quest for Happiness and Meaning in Difficult Times." the Anita D. Lichenstein Memorial Guest Lecture for Bryn Mawr College, Bryn Mawr, Pennsylvania.
- 2007 "Inside the Human Matrix: Finding Resiliency & Meaning in Curious Times." A talk for the student body and faculty at Keene State, Keene, New Hampshire.

2007 "An Informal Forum on the Quest for Happiness." Presented at the Tucker Foundation for Religious Diversity, Dartmouth College, Hanover, New Hampshire

**TALKS FOR THE GENERAL PUBLIC, EMPLOYEE WELLNESS TALKS,  
AND NATIONAL PUBLIC RADIO (NPR) INTERVIEWS  
(based on the book: "Happiness Is.")**

- 2013 "Finding Resilience and Hope in Difficult Times" a talk for the general public sponsored by the Owensboro Regional Suicide Prevention Coalition, Inc., Owensboro, Kentucky.
- 2011 "Finding Resilience and Hope in Difficult Times" a talk for the general public on the Six Nations Reservation, Brantford, Ontario, Canada.
- 2009 Fourth appearance, KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.
- 2007 Third appearance, KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.
- 2007 KWTW, Oklahoma City: 4:00 pm News - "Meet the Author" Interview Segment.
- 2007 "Finding Tough Happiness in an Ever Changing Universe" a talk for the general public sponsored by Sheridan College and the Northern Wyoming Mental Health Center.
- 2007 "Finding Tough Happiness in an Ever Changing Universe" a talk for the general public sponsored by the Northern Health Tier of Mental Health & Addiction Services, Prince George, British Columbia, Canada.
- 2006 "The Mysteries of the Human Matrix: the Quest for a Resilient Happiness." Lincoln Nebraska, sponsored by the Bryan Medical Center.
- 2006 "The Mysteries of the Human Matrix: the Quest for a Resilient Happiness." Keene, New Hampshire, sponsored by the Samaritans of New Hampshire.
- 2006 "Tough Happiness: the Power of the Human Matrix at Home and in the Workplace." Employee wellness talk sponsored by Kaiser Permanente, Harbor City Division, Los Angeles, California.

- 2006 Second appearance, KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.
- 2005 KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.

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