

CURRICULUM VITAE: SHAWN CHRISTOPHER SHEA, M.D.
(abbreviated - a full CV is available upon request)

(updated January, 2017)

NAME: Shawn Christopher Shea, M.D.

President, Director: Training Institute for Suicide Assessment
& Clinical Interviewing, Inc. (TISA)

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EDUCATION AND TRAINING

UNDERGRADUATE:

1972 - 1976	Duke University Durham, N.C.	B.S. 1976 Summa cum Laude Phi Beta Kappa	Psychology with Honors
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GRADUATE:

1976 - 1980	University of North Carolina Medical School at Chapel Hill	M.D. 1980	Medicine
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POST GRADUATE:

1980 - 1981	Western Psychiatric Institute and Clinic, University of Pittsburgh Pittsburgh, Pennsylvania	Internship in Medicine/Neurology Training in Adult/ Child Psychiatry	Peter B. Henderson, MD Director Residency
1981 - 1984	Western Psychiatric Institute and Clinic Pittsburgh, Pennsylvania	Residency in Adult Psychiatry Training in Adult Psychiatry	Peter B. Henderson, MD Director Residency

APPOINTMENTS AND POSITIONS

7/1983 - 6/1984	Diagnostic and Evaluation Center at Western Psychiatric Institute and Clinic	Chief Resident
7/1984 - 6/1989	Western Psychiatric Institute and Clinic	Assistant Professor
7/1984 - 6/1989	Diagnostic and Evaluation Center at Western Psychiatric Institute and Clinic	Medical and Program Director
5/1987 - 6/1989	Office of Residency Training at Western Psychiatric Institute and Clinic	Associate Director
6/1989 - 9/1995	Dual Diagnosis Continuous Treatment Team (CTT) at Monadnock Family Services	Director
10/1990 - 6/2010	Dartmouth Hitchcock Medical Center Department of Psychiatry	Adjunct Assistant Professor
6/1989 - Present	Private Practice, Keene, N.H.	Solo Practitioner
11/1996 - Present	Training Institute for Suicide Assessment and Clinical Interviewing (TISA) - Consulting and Training Service -	Founder and Director

BOOKS

- 1988 *Psychiatric Interviewing: The Art of Understanding*. W. B. Saunders Company, Philadelphia.
- 1998 *Psychiatric Interviewing: The Art of Understanding, 2nd Edition*. W. B. Saunders Company, Philadelphia.
- 1999 *The Practical Art of Suicide Assessment: A Guide for Mental Health Professionals and Substance Abuse Counselors*. John Wiley & Sons, Inc.
- 2002 *The Practical Art of Suicide Assessment: A Guide for Mental Health Professionals and Substance Abuse Counselors*. (paperback edition with 60 new pages comprising three appendices not available in the hardback edition) John Wiley & Sons, Inc., New Jersey.
- 2004 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times*. Health Communications Inc., Florida.

- 2006 *Improving Medication Adherence: How to Talk with Patients About Their Medications.* Lippincott Williams & Wilkins, Philadelphia, Pennsylvania.
- 2016 *Psychiatric Interviewing: The Art of Understanding, 3rd Edition (including 7.5 hours of integrated streaming video).* Elsevier, London, U.K..

TRANSLATIONS OF BOOKS

Psychiatric Interviewing the Art of Understanding, 2nd edition: translated into Chinese, French, and Spanish

Practical Art of Suicide Assessment: translated into Chinese, French, and Japanese

Happiness Is.: translated into Greek, Portuguese, South Korean, Slovenian, and Croatian

BOOK CHAPTERS

- 1989 Mezzich, J. E. & Shea, S. C. Interviewing and Diagnosis. Thase, M. E., Edelstein, B. A., and Hersen, M. (eds.): *Handbook of Outpatient Treatment of Adults.* New York: Plenum Press.
- 1990 Shea, S. C. Practical Use of the DSM-III-R. Hersen, M. and Turner, S. M. (eds.): *Adult Psychopathology and Diagnosis*, second edition.
- 1990 Shea, S. C. Contemporary Psychiatric Interviewing: The Integration of the DSM-III-R, Psychodynamic Concerns, and the Mental Status. Goldstein, G. and Hersen, M. (eds.): *Handbook of Psychological Assessment, second edition*, Pergamon Press.
- 1995 Shea, S. C. An Annotated Bibliography for Psychiatric Literature on Clinical Interviewing. Sacks, M. H., Sledge, W. H. and Rubinton, P. (eds.): *Core Readings in Psychiatry, second edition*, American Psychiatric Association Press.
- 2000 Shea, S. C. Contemporary Psychiatric Interviewing: The Integration of the DSM-IV, the Mental Status and Managed Care Concerns. Goldstein, G. and Hersen, M. (eds.): *Handbook of Psychological Assessment, third edition*, Pergamon.
- 2011 Reed, M. H. & Shea, S. C. Suicide Assessment in College Students: Innovations in Uncovering Suicidal Ideation and Intent. Lamis, D. A. and Lester, D. (eds.) *Understanding & Preventing College Student Suicide*, Springfield, Illinois, Charles C. Thomas, Publisher, Ltd.

- 2012 Shea, S. C. The Interpersonal Art of Suicide Assessment: Interviewing Techniques for Uncovering Suicidal Intent, Ideation, and Actions. Simon, R. I. and Hales, R. E. (eds.): *The American Psychiatric Publishing Textbook of Suicide Assessment and Management, second edition*, Washington, D. C.: American Psychiatric Publishing.

GUEST EDITOR

- 2007 *Psychiatric Clinics of North America (June edition)*. Clinical Interviewing: Practical Tips from Master Clinicians. Elsevier, Philadelphia, Pennsylvania.

PAPERS (abbreviated listing)

- 1988 Shea, S. C., & Mezzich, J. E. Contemporary Psychiatric Interviewing: New Directions for Training. *Psychiatry: Interpersonal and Biological Processes*, November, 1988, Vol. 51, 385-397.
- 1989 Shea, S. C., Mezzich, J. E., Bohon, S., and Zeiders, A.: A Comprehensive and Individualized Psychiatric Interviewing Training Program. *Academic Psychiatry*, Summer, 1989, Vol. 13, 61-72.
- 1989 Shea, S. C. & Rancurello, M.: Faculty and Resident Response to an Innovative Mock Board. *Academic Psychiatry*, Fall, 1989, Vol. 13, 137-143.
- 1998 Shea, S. C.: The Chronological Assessment of Suicide Events: A Practical Interviewing Strategy for the Elicitation of Suicidal Ideation. *Journal of Clinical Psychiatry, Supplement 20*, 1998, Vol. 59, 58-72.
- 2001 Shea, S. C.: Practical Tips for Eliciting Suicidal Ideation for the Substance Abuse Counselor. *Counselor: The Magazine for Addiction Professionals*, Vol. 2, #6, 14-24.
- 2004 Shea, S. C.: The Delicate Art of Eliciting Suicidal Ideation. *Psychiatric Annals*, Vol. 34, #5, 385-400.
- 2007 Shea, S.C., Green, R., Barney, C., Cole, S., Graciana, L., Baker, B.: Designing Clinical Interviewing Training Courses for Psychiatric Residents: A Practical Primer for Interviewing Mentors. *Psychiatric Clinics of North America*, June, 283 -314.
- 2007 Shea, S.C., Barney, C.: Macrotraining: A "How-To" Primer for Using Serial Role-Playing to Train Complex Clinical Interviewing Tasks Such as Suicide

Assessment. *Psychiatric Clinics of North America*, June, e1-e29 on web at www.psych.theclinics.com.

- 2007 Shea, S.C., Barney, C.: Facilitative Supervision and Schematics: The Art of Training Psychiatric Residents and Other Mental Health Professionals How to Sensitively Structure Clinical Interviews. *Psychiatric Clinics of North America*, June, e52-e96 on web at www.psych.theclinics.com.
- 2008 Shea, S.C.: The "Medication Interest Model," an Integrative Clinical Interviewing Approach for Improving Medication Adherence - Part 1: Clinical Applications. *Professional Case Management*. Nov/Dec, Vol. 13(#6), 305-315.
- 2009 Shea, S.C.: The "Medication Interest Model," an Integrative Clinical Interviewing Approach for Improving Medication Adherence - Part 2: Implications for Training and Research. *Professional Case Management*. Jan/Feb, Vol. 14(#1), 6-15.
- 2009 Shea, S.C.: Suicide Assessment: Part 1 – Uncovering Suicidal Intent: A Sophisticated Art. *Psychiatric Times*. Dec, Vol. 26(#12); also available on the web at www.psychiatristimes.com/display/article/10168/1491291.
- 2009 Shea, S.C.: Suicide Assessment: Part 2 – Uncovering Suicidal Intent Using the Chronological Assessment of Suicide Events (CASE Approach). *Psychiatric Times*. A web-based monograph, pp. 1-17 (posted on December 21, 2009) at www.psychiatristimes.com/display/article/10168/1501845.
- 2015 Shea, S.C., Barney, C.: Teaching clinical interviewing skills using role-playing: Conveying empathy to performing a suicide assessment, a primer for individual role-playing and scripted group role-playing. *Psychiatric Clinics of North America*, March, 38(1):147-183.

CME Monographs

- 2008 Shea, S. C. (Chairperson), Kane, J. & Mueser, K. (Faculty): Prevalence, Ramifications, and Implications of Nonadherence and "Why It Happens" in the Treatment of Schizophrenia (Part 1 of a 3-part series entitled Enhancing Medication Interest and Medication Follow-through in the Treatment of Schizophrenia). *Counseling Points*. Volume 1(1), 1-15.
- 2008 Shea, S. C. (Chairperson), Kane, J. & Mueser, K. (Faculty): Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM) (Part 2 of a 3-part series entitled Enhancing Medication Interest and Medication Follow-through in the Treatment of

Schizophrenia). *Counseling Points*. Volume 1(2), 1-15.

- 2009 Shea, S. C. (Chairperson), Kane, J. & Mueser, K. (Faculty): Improving Medication Adherence in Schizophrenia Through Innovations in Medication Follow-through and Antipsychotic Design (Part 3 of a 3-part series entitled Enhancing Medication Interest and Medication Follow-through in the Treatment of Schizophrenia). *Counseling Points*. Volume 1(3), 1-18.

CD-ROMs, DVDs, and Streaming Video

- 1999 Shea, S. C.: Tips for Uncovering Suicidal Ideation in the Primary Care Setting. Part of the 4-part CD-Rom Series entitled *Hidden Diagnosis: Uncovering Anxiety and Depressive Disorders* produced by SmithKline Beecham.
- 2003 Shea, S. C.: *Transforming Angry Resistance: From Theory to Practice*. 60-minute DVD capturing a live workshop before a studio audience of mental health professionals produced by Eli Lilly, Indianapolis, Indiana.
- 2016 Shea, S. C. *Clinical Interviewing: From Engagement to Suicide Assessment & Differential Diagnosis*. A 7.5 hour integrated program to accompany the textbook, *Psychiatric Interviewing: The Art of Understanding, 3rd Edition*, Elsevier, London, U.K..

NATIONAL COMMITTEES RELATED TO CLINICAL TRAINING, COURSE DESIGN AND SUICIDE PREVENTION

- 2005-2006 **Suicide Prevention Resource Center and the American Association of Suicidology:** Workgroup on the design of the one-day course and its manual entitled *Assessing & Managing Suicide Risk (AMSR)*
- 2005-2007 **American Association of Suicidology:** Workgroup on the design of the two-day course and its manual entitled *Recognizing and Responding to Suicide Risk (RRSR)*
- 2006-2010 **National Suicide Prevention Lifeline:** Certification and Training Subcommittee
- 2006-2008 **National Suicide Prevention Lifeline:** Workgroup on Training Program

HONORS

- 1989 *Psychiatric Interviewing: The Art of Understanding*, selected for the Brandon/Hill List by the Association of Medical Libraries as one of the 16 most important books for libraries to procure in the field of psychiatry.
- 1991 Outstanding Course Award presented by American Psychiatric Association. **Note that Dr. Shea has had one of the longest running popular courses in the history of the APA having presented his updated full-day course on Advanced Interviewing Techniques every year from 1988-2010, with the exception of 2008.**
- 1999 *Psychiatric Interviewing: The Art of Understanding, 2nd Edition* selected for the Brandon/Hill List by the Association of Medical Libraries as one of the 16 most important books for libraries to procure in the field of psychiatry.
- 1999 “The Delicate Art of the Initial Interview” receives the highest evaluation of the thirty courses given over the course of the summer at the Cape Cod Symposium
- 2003 Mayo Clinic: John A. Graf Visiting Professor
- 2004 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times* chosen as a Brodart Library Gem
- 2005 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times* chosen as a Bowker's Title to Watch
- 2005 *Happiness Is.: Unexpected Answers to Practical Questions in Curious Times* chosen as the Philosophy Book of the Month for March by the Radical Academy
- 2006 French translation of *Psychiatric Interviewing: The Art of Understanding, 2nd Edition*. awarded the Prix Psyche as the most important new psychiatric book to appear in the French Language
- 2008 Bryn Mawr College Anita D. Lichenstein Memorial Guest Lecturer, Graduate School of Social Work
- 2009 *Improving Medication Adherence: How to Talk with Patients About Their Medications* selected for Doody's Core Titles list as one of the most important books for medical and nursing libraries.

- 2013 Experiential Training in the Chronological Assessment of Suicide Events (CASE Approach) with Level 1 Certification chosen by the Suicide and Prevention Center (SPRC) for the national **Best Practices Registry** of outstanding suicide prevention trainings.
- 2016 Dr. Shea recognized as one of the **highest evaluated speakers in the 30 year history of the Cape Cod Symposium** as determined by evaluations from course participants (as per Robert Guerette, M.D., Founder and Director of the Cape Cod Symposium).
- 2017 *Psychiatric Interviewing: The Art of Understanding, 3rd Edition* selected for Doody's Core Titles List of the twenty most important books in psychiatry for a medical library to procure with a 5-Star out of 5-Star rating (97/100 score).

**INTERNATIONAL, NATIONAL, AND STATE PRESENTATIONS
(abbreviated listing)**

- 1995 **Zuidlaren, Holland:** "The Interview as a Microcosm of Art and Science." Presented for the Centennial Celebration of the Psychiatric Hospital Dennenoord
- 1995 **Tucson, Arizona:** "Facilic Analysis: An Innovative Supervision Tool for Structuring Initial Assessments in the Age of Managed Care." Presented at the Annual Meeting of the **American Association of Directors of Psychiatric Residency Training (AADPRT)**
- 2001 **Westford, Massachusetts:** "Validity Techniques for Uncovering Sensitive Material" and "The Art of Eliciting Suicidal Ideation." Two seminars presented at the Northeast Regional Nurse Practitioner Conference.
- 2001 **Lansing, Michigan:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." A full-day presentation for the Fall Training Conference for the Michigan Department of Corrections (Psychological Services) sponsored by the Business & Community Institute.
- 2001 **Tucson, Arizona:** "Innovations in the Elicitation of Suicidal Ideation: the Chronological Assessment of Suicide Events (CASE Approach)." Presented for the **Federal Bureau of Prisons Annual Meeting of Chief Psychologists.**
- 2002 **Perry, Iowa:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." **Annual Meeting of the Iowa Psychological Association.**

- 2003 **Copenhagen, Denmark:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Presented as the **Roskilde Psykiatri Seminar.**
- 2003 **Atlanta, Georgia:** "Innovations in the Elicitation of Suicidal Ideation: the Chronological Assessment of Suicide Events (CASE Approach)." Presented for the **Federal Bureau of Prisons Annual Meeting of Chief Psychiatrists.**
- 2003 **San Juan, Puerto Rico:** "The Chronological Assessment of Suicide Events: An Innovative Method for Training Residents to Competently Elicit Suicidal Ideation" presented at the **32nd Annual Meeting of the American Association of Directors of Psychiatric Residency Training (AADPRT).**
- 2004 **San Diego, California:** "Five Secrets for Uncovering Sensitive and Taboo Material" and "The Delicate Art of Eliciting Suicidal Ideation" and "No-Nonsense Strategies for Moving from Medication Noncompliance to Medication Interest." presented at the **Psychiatric Congress 2004** sponsored by CME, Inc.
- 2004 **Kansas City, Kansas:** "Interviewing Techniques and Strategies for Transforming Challenging Clinical Tasks into Moments of Healing (includes 'The Healing Power of Home Visits and Family Interventions')." Full-day presentation at the **25th Annual Conference of the Association of Community Mental Health Centers of Kansas.**
- 2005 **Las Vegas, Nevada:** "Five Secrets for Uncovering Sensitive and Taboo Material" and "The Delicate Art of Eliciting Suicidal Ideation" presented at the **Psychiatric Congress 2005** sponsored by CME, Inc.
- 2005 **New York, New York:** "Innovations in Interviewing Training: From Psychiatry to the News Room." Presented at the **2005 Asian American Journalists Association East Coast Mini-Conference.**
- 2005 **Arlington, Texas:** "The Delicate Art of the Initial Interview: Traps, roadblocks, Strategies, and Solutions." Full-day presentation for the **19th Annual Psychiatric Nursing Symposium of Texas, Arlington, Texas.**
- 2005 **Waterville Valley, New Hampshire:** "Five Secrets for Uncovering Sensitive and Taboo Material" and "The Delicate Art of Eliciting Suicidal Ideation" presented at the **2nd Annual Meeting of the New Hampshire Youth Suicide Prevention Assembly.**
- 2006 **Phoenix, Arizona:** Keynote address: "The Mysteries of the Human Matrix - the Quest for a Resilient Happiness and the Power of Matrix Treatment Planning"

and "The Chronological Assessment of Suicide Events (CASE Approach): An Innovative Method of Eliciting Suicidal Ideation" presented at the **1st Annual Arizona for Suicide Prevention Meeting** co-sponsored by the Arizona Suicide Prevention Coalition and the Arizona Department of Health.

- 2006 **Boise, Idaho:** "Transforming Medication Nonadherence" presented at the **Idaho Psychiatric Association Annual Meeting.**
- 2006 **Las Vegas, Nevada:** Keynote address: "Inside the Human Matrix: A New Model of Human Nature and the Quest for Happiness" and "Improving Medication Interest: How to Talk with Patients About Their Medications" presented at the **7th Annual Service Coordination Conference** themed "Psychopharmacology: A Prescription for Success"
- 2007 **Augusta, Maine:** Keynote address: "The Mysteries of the Human Matrix and Its Role in Suicide Prevention and the Quest for Happiness." Presented at the **Annual Meeting of the Maine Youth Suicide Prevention Coalition.**
- 2007 **Madison, Wisconsin:** Keynote address: "Inside the Human Matrix: the Revitalizing Role of Philosophy in Recovery and Treatment Planning" presented at the **41st Annual meeting of the Wisconsin Association on Alcohol and Other Drug Abuse (WAAODA).**
- 2008 **Boston, Massachusetts:** "Innovations in Eliciting Suicidal Ideation: the Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **41st Annual Meeting of the American Association of Suicidology.**
- 2008 **Milwaukee, Wisconsin:** Keynote Address: "Unstalling Stalled Healing: Mysteries of the Human Matrix and the Quest for Happiness" presented at the Southern Wisconsin EAPA Chapter, **19th Annual Conference on Employee Assistance.**
- 2008 **Hilton Head, South Carolina:** "Transforming Anger: Language as an Agent of Healing" presented at the **20th International Conference of the National Institute for the Clinical Application of Behavioral Medicine.**
- 2008 **Vancouver, British Columbia:** Keynote Address and Full-Day Presentation - "Transforming Three Classic Clinical Gremlins: Stalled Treatment Planning, Medication Nonadherence, and Missed Diagnoses" presented for the **16th Annual David Berman Memorial Concurrent Disorders Conference.**
- 2008 **San Diego, California:** "The Medication Interest Model: Transforming Medication Nonadherence Through Skilled Clinical Interviewing," "Five Secrets

for Uncovering Sensitive and Taboo Material," "The Delicate Art of Eliciting Suicidal Ideation," and "The Quest for Happiness and Matrix Treatment Planning," presented at the **Psychiatric Congress 2008** sponsored by CME, Inc.

- 2008 **Washington, D.C.:** Keynote Address - "The Medication Interest Model (MIM): From Nonadherence to Medication Interest" presented at the 6th Annual Clinical Psychopharmacology Institute sponsored by the **American Association of Psychiatric Nurses (APNA)**.
- 2009 **Vancouver, British Columbia:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders" presented for the **6th Annual Forensic Psychiatry Conference**.
- 2009 **San Francisco, California:** "Innovations in Eliciting Suicidal Ideation: the Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **42nd Annual Meeting of the American Association of Suicidology**.
- 2009 **San Francisco, California:** "Advanced Interviewing Techniques." Presented at the **Annual Meeting of the American Psychiatric Association**.
- 2009 **Wichita, Kansas:** Keynote address - "Improving Medication Adherence: How to Talk with Patients About Their Medications" with two break-out presentations, "Getting to the Truth on Sensitive Issues" and "How to Uncover Psychiatric Disorders Quickly in a Primary Care Setting" presented at the **29th Annual Family Medicine Winter Symposium sponsored by the Kansas University School of Medicine**.
- 2010 **Orlando, Florida:** "Innovations in Eliciting Suicidal Ideation: the Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **43rd Annual Meeting of the American Association of Suicidology**.
- 2010 **Geneva, Switzerland:** "Teaching Person-Centered Interviewing: Innovations such as the Medication Interest Model (MIM)" and "Advances in Diagnostic Interviewing from a Person-Centered Perspective" both venues presented at the **3rd Annual International Conference on Person-Centered Medicine sponsored by the World Health Organization**.
- 2010 **Charlotte, North Carolina:** "The Medication Interest Model (MIM): Advanced Interviewing Techniques for Improving Medication Adherence" presented at the Summit on Improving Patient Adherence sponsored by the Primary Care Education Symposium.

- 2010 **San Francisco, California:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention (short-version with three 1.5 hr. presentations) presented at the **18th Annual Northern California Regional Psychiatry and CDS Conference.**
- 2010 **New Orleans, Louisiana:** "Advanced Interviewing Techniques." Presented at the **Annual Meeting of the American Psychiatric Association.**
- 2011 **Portland, Oregon:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented at the **44th Annual Meeting of the American Association of Suicidology.**
- 2011 **Winnipeg, Manitoba, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented for the Annual "Putting a Face to Suicide" Conference co-sponsored by several organizations including the Mood Disorders Association of Manitoba and the Andrew Dunn Organization.
- 2011 **Baltimore, Maryland:** "Training Crisis Center Providers in the Chronological Assessment of Suicide Events (CASE Approach) Using Scripted Group Role-Playing (SGRP)." Presented at the **National Suicide Prevention Lifeline Crisis Center Conference.**
- 2011 **Newark, Delaware:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented for the **40th Summer Institute on Substance Abuse and Mental Health sponsored by Delaware Health and Social Services Division of Substance Abuse and Mental Health.**
- 2011 **Farmington, Connecticut:** "Shedding New Light on Suicide Assessment and Resilience." Three 1.5 hour workshops provided for police officers sponsored by the Connecticut Alliance to Benefit Law Enforcement (CABLE).
- 2011 **Austin, Texas:** "Medication Interest Model (MIM): An Integrative Approach for Improving Medication Adherence." Keynote for the **59th Annual Texas Annual Pharmacy Practice Seminar (PPS)** sponsored by the University of Texas Department of Pharmacy.
- 2012 **Baltimore, Maryland:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series presented at the **45th Annual Meeting of the American Association of Suicidology.**
- 2012 **Milwaukee, Wisconsin:** Innovations in Uncovering Suicidal Ideation, Planning, Behavior, and Intent – 2-part presentation." Presented for the **Annual Meeting of the Wisconsin State Psychiatric Association.**

- 2012 **Billings, Montana:** Keynote “Medication Interest Model (MIM): An Integrative Approach for Improving Medication Adherence” and breakout on “The Practical Art of Eliciting Suicidal Ideation” provided for the **16th Annual Conference on The Practical Use of Psychiatric Medications** sponsored by St. Vincent Healthcare.
- 2012 **Saratoga Springs, New York:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” and the “The Art of Uncovering Suicidal Ideation and Intent: The CASE Approach” presented at the **Annual Conference of Nurse Practitioners sponsored by the Nurse Practitioner Association of New York State.**
- 2013 **Charlottetown, Prince Edward Island, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention" (full-day series) followed on the second day by “The Elusive World of Psychosis: Helping Patients to Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts” (1.5-hour workshop) presented at the **20th Annual Atlantic Psychiatric Conference.**
- 2013 **Colorado Springs, Colorado:** “Medication Interest Model (MIM): An Integrative Approach for Improving Medication Adherence.” **Keynote** for the **National Annual Meeting of the College of Psychiatric and Neurologic Pharmacists (CPNP)** and a 2-part presentation “The Art of Uncovering Suicidal Ideation and Intent: The CASE Approach.”
- 2013 **Asheville, North Carolina:** “Innovative Interviewing Techniques for Moving from Medication Nonadherence to Medication Interest.” **Keynote** for the **Annual Meeting of the North Carolina Psychiatric Association.**
- 2013 **Wichita, Kansas:** “Solving Complex Clinical Challenges: Stalled Healing, Hidden Suicidal Intent, and Medication Nonadherence. Full-day presentation at the **Annual Conference for Behavioral Health** sponsored by the Association of Community Mental Health Centers of Kansas.
- 2013 **Austin, Texas:** "Innovations in Eliciting Suicidal Ideation: The Chronological Assessment of Suicide Events (the CASE Approach)." Presented at the **46th Annual Meeting of the American Association of Suicidology.**
- 2013 **Killington, Vermont:** “Suicide Prevention in a New Light: Matrix Treatment Planning and the Quest for Happiness.” (**Keynote**) and “Innovative Interviewing Techniques for Uncovering Suicidal Ideation and Other Sensitive Topics.” (2-part breakout session) presented at the **Vermont Suicide Prevention Symposium.**

- 2014 **Los Angeles, California:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.' Full-day training presented at the **47th Annual Meeting of the American Association of Suicidology.**
- 2014 **Ingersoll, Ontario, Canada:** "Suicide Prevention in a New Light: Matrix Treatment Planning and the Quest for Happiness." Full-day series sponsored by the Canadian Mental Health Association at their **30th Annual Crisis Meeting.**
- 2015 **Norristown, Pennsylvania:** 2-Session Keynote, "The Delicate Art of Eliciting Suicidal Ideation: The Chronological Assessment of Suicide Events (CASE Approach), presented at the Pennsylvania State Psychiatric Association Annual Meeting.
- 2015 **Atlanta, Georgia:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.' Full-day training presented at the **48th Annual Meeting of the American Association of Suicidology.**
- 2015 **Montreal, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the **IASP World Congress sponsored by the International Association for Suicide Prevention.**
- 2016 **Montpelier, Vermont:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented for the Vermont Psychological Association.
- 2016 **Chicago, Illinois:** "Practical Solutions to Two Daunting Tasks: Creating Hope Where There Is None and Uncovering Dangerous Psychotic Process." Half-day training presented at the **49th Annual Meeting of the American Association of Suicidology.**
- 2016 **Chicago, Illinois:** "Uncovering the Taboo Material that Triggers Suicide and Eliciting the Suicidal ideation and Intent that It Fosters." Half-day training presented at the **49th Annual Meeting of the American Association of Suicidology.**
- 2016 **Wisconsin Dells, Wisconsin:** "The Elusive World of Psychosis: How to Help Patients Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts." Keynote presented at the state of Wisconsin's 20th Annual Crisis Intervention Conference.

- 2016 **Denver, Colorado:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day training presented at the Annual 'Elevate the Conversation' Conference sponsored by the Carson J. Spencer Foundation.

**MULTIPLE DAY PRESENTATIONS, RETREATS, AND SYMPOSIA
(abbreviated listing)**

- 1998 **5th Annual Santa Fe Symposia:** "Rapid Single Session Assessment in the Age of Managed Care." (*three-day program*)
- 1999 **16th Annual Cape Cod Symposia:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." (*five-day program*)
- 1999 **McMaster Muskoka Summer Seminar Series:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." Toronto, Canada (*five-day program*)
- 1999 **17th Annual Cape Cod Symposia:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." (*five-day program*)
- 2000 **McMaster Muskoka Summer Seminar Series:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." Toronto, Canada (*five-day program*)
- 2000 **Cape Cod 2000 - formerly known as the Cape Cod Institute:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." (*five-day program*)
- 2002 **COMCARE:** "Uncovering Dangerous Secrets: Suicide and Violence" plus a consultation on "Training Issues in Community Mental Health". Provided for COMCARE the largest community mental health system in Kansas, Wichita, Kansas (*two-day program*)
- 2003 **Door County Summer Institute, 17th Annual Meeting:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin (*five-day program*)
- 2006 **Door County Summer Institute, 20th Annual Meeting:** "Uncovering Dangerous Secrets: The Delicate Art of the Initial Interview." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin (*five-day program*)

- 2007 **British Columbia Northern Regional Mental Health and Substance Abuse Division:** Multiple topics given in differing locations and via teleconferencing including: Transforming Medication Nonadherence, Matrix Treatment Planning, and Innovations in Uncovering Suicidal Ideation, British Columbia, Canada (*three days of presentations*).
- 2008 **25th Cape Cod Summer Symposia:** "Transforming Difficult Clinical Gremlins: Reaching the People Beneath the Diagnoses." (*five-day program*)
- 2009 **Door County Summer Institute, 23rd Annual Meeting:** "Transforming Difficult Clinical Gremlins and the Quest for Happiness: Reaching the People Beneath the Diagnoses." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin (*five-day program*)
- 2010 **Denton County MHMR:** (*3-day program*) with multiple topics (with a special emphasis for crisis clinicians) including suicide assessment, matrix treatment planning, uncovering dangerous psychotic process, the medication interest model (MIM) and a full day dedicated to case managers including the workshop "The Healing Power of the Home Visit." Denton County, Texas.
- 2012 **Correctional Service of Canada:** (*2 full-day workshop series*), "Unlocking Suicidal Ideation: New Thoughts on Old Problems in Suicide Prevention" and "Transforming Clinical Gremlins: Stalled Healing, Medication Nonadherence, and Missed Diagnoses." Edmonton, Canada.
- 2012 **Door County Summer Institute, 26th Annual Meeting:** "Creating Hope, Uncovering Suicide, and Spotting Psychotic Process and Personality Dysfunction: Advances in the Art of Clinical Interviewing." Sponsored by the Medical College of Wisconsin Psychiatry Department, Door County Peninsula, Wisconsin (*five-day program*)
- 2013 **Winnipeg Regional Health Authority:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." A full-day didactic series followed by two days of Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach). Provided for the crisis center clinicians and supervisors of a newly created crisis service with over 50 clinicians and a separate new facility including overnight beds. (*three-day program*).
- 2014 **21st Annual Santa Fe Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." (*three-day program*)

- 2014 **31st Annual Cape Cod Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." (*five-day program*)
- 2015 **22rd Annual Marco Island Florida Symposium:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." (*five-day program*)
- 2015 **22st Annual Santa Fe Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." (*three-day program*)
- 2015 **32st Annual Cape Cod Symposia:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." (*five-day program*)
- 2016 **23rd Annual Marco Island Florida Symposium:** "Transformational Moments: How Master Clinicians Think, Talk, and Listen When Facing the Most Challenging of Clinical Tasks." (*five-day program*)
- 2016 **Burlington, Iowa:** 2 full-day presentations: "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." and "Reaching the People Beneath the Diagnoses." Plus a full-day Level 1 Certification training on the Chronological Assessment of Suicide Events. (*three-day program*)

UNIVERSITY COMMENCEMENT SPEAKER

- 2006 **Antioch University of New England:** "Modern Alchemists: The Wedding of Intuition, Analysis, and the Human Matrix."

SUICIDE PREVENTION IN THE MILITARY AND WITH VETS

Keynotes and Workshops

- 2008 **Tripler Army Base:** "Matrix Treatment Planning and its Role in Suicide Prevention and Building Resiliency." Honolulu, Hawaii.
- 2008 **Tripler Army Base:** "Uncovering Dangerous Psychotic Process Including Suicide and Homicide." Honolulu, Hawaii.
- 2008 **Tripler Army Base:** "Innovations in Uncovering Suicidal Intent: the Chronological

Assessment of Suicide Events (CASE Approach)." Honolulu, Hawaii

- 2008 **Tripler Army Base:** "Uncovering Psychiatric Disorders and Suicide in a Primary Care Setting." Honolulu, Hawaii.
- 2008 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** "Innovations in Uncovering Suicidal Intent: the Chronological Assessment of Suicide Events (CASE Approach)."
- 2008 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." (*presented twice*)
- 2008 **Madison, Wisconsin VA (VISN 12):** Keynote presentation entitled "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" presented for the suicide prevention task force in Madison, Wisconsin.
- 2009 **Department of Defense/Department of Veteran Affairs:** 4 workshops: "Matrix Treatment Planning: Its Role in Suicide Prevention and the Generation of Hope," "The Art of Documenting a Suicide Assessment: How Good Documentation Can Save a Life and Keep You Out of Court," "Innovative Interviewing Techniques for Uncovering Sensitive and Taboo Material Including Suicide," and "The Art of Uncovering Suicidal Ideation and Intent: The CASE Approach". Presented at the Annual Suicide Prevention Conference, San Antonio, Texas.
- 2009 **New England Vet Centers (VISN 1):** Workshop solely for supervisors entitled "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" provided at their Spring Supervisors' Conference in Mystic, Connecticut
- 2009 **New England Vet Centers (VISN 1):** 2 Workshops - "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope" and "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" presented at the Annual Fall Meeting of the New England Vet Centers, Mystic, Connecticut.
- 2009 **VISN 12 Education Committee:** 3 Workshops - "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope," "Practical Interviewing Techniques for Uncovering Sensitive and Taboo Material that Contribute to Suicide," and "An Innovative Strategy for Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events." Presented at the 3rd Annual VISN 12 Mental Health Conference.

- 2009 **VA Boston/VA Providence (VISN 1):** 2 workshops - "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope" and "Innovations in Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events (CASE Approach)" presented at the Brockton VA.
- 2010 **Groton Naval Base:** "Innovative Interviewing Techniques for Improving Medication Adherence and Their Role in Suicide Prevention: the Medication Interest Model (MIM)." Luncheon presentation for Naval clinicians.
- 2010 **Veterans Diversion and Trauma Recovery Program:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. Camp Rell, Connecticut.
- 2011 **San Francisco VA:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. San Francisco, California.
- 2011 **New England Vet Centers (VISN 1):** Workshop solely for **supervisors** entitled "Innovations in Risk Factor Analysis and the Art of Documenting a Suicide Assessment." provided at their Northeast Region Team Leader's Training Conference in Mystic, Connecticut.
- 2011 **New England Vet Centers (VISN 1):** Workshop for **front-line clinicians** entitled "Innovations in Risk Factor Analysis and the Art of Documenting a Suicide Assessment" provided at their Annual Fall Meeting of the New England Vet Centers, Mystic, Connecticut.
- 2011 **VA Connecticut Healthcare System:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. West Haven, Connecticut.
- 2012 **Tripler Army Base:** "Matrix Treatment Planning and its Role in Suicide Prevention and Building Resiliency in the Military." Honolulu, Hawaii.
- 2015 **U. S. Naval Base San Diego:** "Preventing Suicide in the Military: Innovations in Assessment and the Quest for Resiliency." Full-day didactic presentation. San Diego, California.
- 2015 **White River Junction VA :** "Innovations in Uncovering Suicidal Intent: the Chronological Assessment of Suicide Events (CASE Approach)," a half-day presentation, White River Junction, Vermont.

Experiential Trainings on the Chronological Assessment of Suicide Events (CASE Approach) Using Scripted Group Role-Playing (SGRP) resulting in Level 1 Certification in the CASE Approach (Armed Services)

- 2009 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for 28 VA supervisors and advanced clinicians.
- 2010 **Veterans Diversion and Trauma Recovery Program:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians, Camp Rell, Connecticut.
- 2011 **Fort Wayne, Indiana VA:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians.
- 2011 **VA Connecticut Healthcare System:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians, West Haven, Connecticut.
- 2012 **Tripler Army Base:** “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for all psychiatric residents sponsored by the Office of Residency Director, Honolulu, Hawaii.
- 2015 **Canadian Forces Base Shilo:** 2 full-day “Level 1 Certifications in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day experiential training using Scripted Group Role-Playing (SGRP) for supervisors and advanced clinicians co-sponsored with local Winnipeg Suicide Prevention Organization.

Specialized Multiple-Day Retreats and Consultations (Armed Services)

- 2009 **Nebraska/Western Iowa VA Healthcare System (VISN 23):** three-day retreat and consultation including a **full-day intensive role-playing workshop** (POD training) for a select group of 28 VA supervisors/clinicians on the practical application of the Chronological Assessment of Suicide Events (CASE Approach), as well as consultations on how their VA system is approaching suicide prevention

and tracking of care, documentation of suicide risk, and training clinicians in suicide assessment.

- 2009 **Fort Wayne VA (VISN 11):** 1.5-day set of workshops including the full-day presentation entitled “Unlocking Suicidal Secrets: New Answers to Old Problems in Suicide Prevention” and 2 single venues - “Innovative Interviewing Techniques for Improving Medication Adherence in Soldiers and Vets” and “Uncovering Dangerous Psychotic Process Including Suicide and Homicide.” Presented in Fort Wayne, Indiana.
- 2009 **Alexandria, VA Hospital (VISN 16):** 1.5-day combination workshop and consultation including the full-day presentation, “Unlocking Suicidal Secrets: New Answers to Old Problems in Suicide Prevention” and a half-day consultation focusing upon suicide prevention in the emergency room and a review of the suicide prevention coordinator program and documentation.
- 2010 **VISN 12 Mental Health Conference:** 1.5-day set including “Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention.” (Full-day set) followed the next day with “Suicide Assessment for Primary Care Clinicians.” (Two 1.5 hour presentations). Schaumburg, Illinois.

CLINICAL INTERVIEWING TRAININGS FOR ACTIVE MILITARY AND VETS

- 2008 **Tripler Army Base:** “Innovative Interviewing Techniques for Improving Medication Adherence in Soldiers and Vets.” Honolulu, Hawaii.
- 2010 **Tripler Army Base:** “Traps, Roadblocks, Strategies, and Solutions: Cutting Edge Techniques for the Initial Interview.” Full-day workshop for psychiatry residents. Honolulu, Hawaii.
- 2010 **Tripler Army Base:** Four 1.5 hour workshops open to all mental health clinicians (psychologists, psychiatrists, social workers, and nurses): “Uncovering and Engaging Patients with Severe Personality Disorders Using Object Relations and Self Psychology”, “The Art of Uncovering Dangerous and Subtle Psychotic Process”, “Language as Healing: Transforming Angry Moments in the Therapeutic Encounter”, and “When Communication Fails: Transforming Shut-Down, Wandering, and Rehearsed Interviews”. Honolulu, Hawaii.
- 2011 **New England Vet Centers (VISN 1):** Workshop solely for **supervisors** entitled

"Interviewing Techniques for Uncovering and Working Effectively with People with Severe Personality Disorders." provided at their Northeast Region Team Leader's Training Conference in Mystic, Connecticut.

- 2011 **New England Vet Centers (VISN 1):** Workshop for **front-line clinicians** entitled "Interviewing Techniques for Uncovering and Working Effectively with People with Severe Personality Disorders." provided at their Annual Fall Meeting of the New England Vet Centers, Mystic, Connecticut.
- 2012 **Tripler Army Base:** "The Medication Interest Model (MIM): Innovative Interviewing Techniques for Improving Medication Adherence - An Update." Honolulu, Hawaii.

**PRESENTATIONS FOR STUDENT COUNSELING CENTERS
(University, College, High School, and Middle School Venues)**

- 2007 "Uncovering Hidden Suicidal Thoughts in Middle and High School Students." Half-day workshop sponsored by the Pascack Valley Regional School District, Pascack, New Jersey.
- 2007 "Spotting Suicide and Other Dangerous Processes in College Students for Clinicians and Gate-Keepers." Full-day presentation sponsored by the Keene State Counseling Center, Keene, New Hampshire.
- 2007 "Spotting Suicide and Dangerous Psychotic Process in Youth." Full-day presentation sponsored by the Canton Juvenile Center, Canton, Ohio.
- 2007 "Spotting Suicide and Dangerous Psychotic Process in Youth." Full-day presentation sponsored by the Traumatic Loss Coalitions for Youth and the University of Medicine and Dentistry of New Jersey (*presented at three different locations including Pomona, East Hanover, and Somerset*).
- 2008 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation sponsored by the Weslaco Independent School District, Weslaco, Texas.
- 2008 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation for the University of Vermont Student Counseling Center, Burlington, Vermont.

- 2008 "Uncovering Suicidal Ideation and Taboo Material with Students - the State of the Art." Half-day presentation for the Student Counseling Center of George Washington University, Georgetown, Washington, DC.
- 2008 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Schools." Full-day presentation for the Student Counseling Center at Virginia Tech, Blacksburg, Virginia.
- 2010 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" using Scripted Group Role-Playing (SGRP). Provided for the University of Wisconsin Student Counseling Center clinicians. Lacrosse Campus, Wisconsin.
- 2011 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" using Scripted Group Role-Playing (SGRP). Provided for the University of Oregon Student Counseling Center clinicians. Main Campus, Eugene, Oregon.
- 2011 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Colleges and Universities." Full-day presentation for the Student Counseling Center at University of Massachusetts, Amherst, Massachusetts.
- 2012 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Middle and High Schools." Full-day presentation for the School Counselors of the Andover Public School System, Andover, Massachusetts.
- 2013 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" using Scripted Group Role-Playing (SGRP). Provided for the student counseling centers of the following consortium: University of Rhode Island, Rhode Island College, and Brown University, Providence, Rhode Island.
- 2013 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Colleges and Universities." Full-day presentation for the Student Counseling Center at the University of California at Davis, Los Angeles, California.
- 2014 "Uncovering Suicidal Ideation and Other Dangerous Secrets in Colleges and Universities." Full-day presentation for the Student Counseling Center at the University of California at Santa Barbara (UCSB), Santa Barbara, California.
- 2015 "The Art of Uncovering Suicidal Ideation in Adolescents." Presented at the **Annual Harvard Medical School, School Mental Health Course, co-sponsored by the Cambridge Health Alliance**

WELLNESS AND RESILIENCY TALKS FOR COLLEGE STUDENTS

- 2007 "Inside the Human Matrix: Finding Resiliency & Meaning in Curious Times." A talk for the student body and faculty at Keene State, Keene, New Hampshire.
- 2007 "An Informal Forum on the Quest for Happiness." Presented at the Tucker Foundation for Religious Diversity, Dartmouth College, Hanover, New Hampshire
- 2008 "The Mysteries of the Human Matrix: the Quest for Happiness and Meaning in Difficult Times." A talk for undergraduates and faculty at George Washington University, Georgetown, Washington DC.
- 2008 "The Mysteries of the Human Matrix: the Quest for Happiness and Meaning in Difficult Times." A talk for law students at George Washington University, Georgetown, Washington DC.
- 2008 "The Mysteries of the Human Matrix: the Quest for Happiness and Meaning in Difficult Times." the Anita D. Lichenstein Memorial Guest Lecture for Bryn Mawr College, Bryn Mawr, Pennsylvania.

TALKS FOR THE GENERAL PUBLIC, EMPLOYEE WELLNESS TALKS, AND NATIONAL PUBLIC RADIO (NPR) INTERVIEWS (based on the book: "Happiness Is.")

- 2005 KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.
- 2006 "The Mysteries of the Human Matrix: the Quest for a Resilient Happiness." Lincoln Nebraska, sponsored by the Bryan Medical Center.
- 2006 "The Mysteries of the Human Matrix: the Quest for a Resilient Happiness." Keene, New Hampshire, sponsored by the Samaritans of New Hampshire.
- 2006 "Tough Happiness: the Power of the Human Matrix at Home and in the Workplace." Employee wellness talk sponsored by Kaiser Permanente, Harbor City Division, Los Angeles, California.
- 2006 Second appearance, KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.

- 2007 Third appearance, KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.
- 2007 KWTW, Oklahoma City: 4:00 pm News - "Meet the Author" Interview Segment.
- 2007 "Finding Tough Happiness in an Ever Changing Universe" a talk for the general public sponsored by Sheridan College and the Northern Wyoming Mental Health Center.
- 2007 "Finding Tough Happiness in an Ever Changing Universe" a talk for the general public sponsored by the Northern Health Tier of Mental Health & Addiction Services, Prince George, British Columbia, Canada.
- 2009 Fourth appearance, KCLU, "Crosstalk" hosted by Barton Goldsmith, Ph.D., Santa Barbara, California.
- 2011 "Finding Resilience and Hope in Difficult Times" a talk for the general public on the Six Nations Reservation, Brantford, Ontario, Canada.
- 2013 "Finding Resilience and Hope in Difficult Times" a talk for the general public sponsored by the Owensboro Regional Suicide Prevention Coalition, Inc., Owensboro, Kentucky.

KEYNOTES FOR THE NATIONAL ALLIANCE FOR THE MENTALLY ILL (NAMI)

- 2012 **Seattle, Washington:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Invited to be one of the four major symposium presenters at the NAMI National Convention sponsored by the National Alliance for the Mentally Ill.
- 2012 **Indianapolis, Indiana:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Keynote for the NAMI Indiana State Conference.
- 2013 **Chicago, Illinois:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Keynote for the NAMI Cook County North Suburban Gala Spring Benefits Dinner.
- 2015 **Concord, New Hampshire:** "Inside the Human Matrix: Finding Solutions and Resilience in Difficult Times." Keynote for NAMI of New Hampshire.

GRAND ROUNDS, GUEST LECTURES, AND SYMPOSIA

(Abbreviated Listing)

- 1997 **Harvard University, Brigham and Women's Division:** "Innovative Validity Techniques in the Initial Interview." Grand Rounds for the Psychiatry Department, Boston, MA
- 1997 **Journal of Clinical Psychiatry Symposium:** "The Chronological Assessment of Suicide Events: A New Strategy for Eliciting Suicidal Ideation." Presented as part of the symposium entitled, "Depression and Anxiety: New Tools for Diagnosis and Treatment." Chicago, Illinois, sponsored by SmithKline Beecham
- 2000 **University of Minnesota:** "Innovative Techniques for Improving Medication Compliance in a Primary Care Setting." Grand Rounds for the Family Practice Residency, Duluth, Minnesota.
- 2001 **University of Wisconsin:** "From Medication Noncompliance to Medication Interest." Luncheon presentation for the Psychiatry Department, Madison, Wisconsin.
- 2002 **Kaiser Permanente, L.A. Division:** "Uncovering Depression and Comorbid Disorders in the Primary Care Setting." Grand Rounds, Department of Internal Medicine, Los Angeles, California.
- 2002 **Western Psychiatric Institute and Clinic, University of Pittsburgh:** "From Medication Noncompliance to Medication Interest." Visiting Professor Series for the Psychiatry Department, Pittsburgh, Pennsylvania.
- 2002 **Henry Ford Health Care System:** "From Medication Noncompliance to Medication Interest." Given as part of a Symposium called "Update on Pharmacological Interventions for Diabetes and Congestive Heart Failure" for the department heads and clinical supervisors of the Henry Ford Health Care System, Lansing, Michigan, sponsored by GlaxoSmithKline.
- 2002 **Eastern Virginia Medical School:** "Innovations in Eliciting Suicidal Ideation: The Chronological Assessment of Suicide Events (the CASE Approach)." Grand Rounds for the Psychiatry Department, Memphis, Tennessee.
- 2002 **Leonard R. Strelitz Diabetes Institute:** "From Medication Noncompliance to Medication Interest." Grand Rounds for the Clinical and Research Division, Norfolk, Virginia.
- 2005 **University of Texas Psychiatric Department:** "The Human Matrix: The Role of

- Philosophy in Psychiatry" Special Guest Lecture for the Psychiatric Department
- 2008 **Antioch School of Counseling:** "Rapidly Assessing Personality Dysfunction." Guest Lecture for the Graduate School of Counseling, Keene, New Hampshire (presented 18 times annually from 1990 - 2008).
- 2008 **Springfield College School of Social Work:** Keynote Address - "The Mysteries of the Human Matrix: The Quest for a Resilient Happiness and the Power of Matrix Treatment Planning to Prevent Suicide" presented at the Best Practices in Suicide Prevention and Intervention with Adolescents and Young Adults Conference.
- 2010 **Simmons College School of Social Work:** Keynote for Alumni and Professional Development Day 2010 - "Mysteries of the Human Matrix: The Quest for a Resilient Happiness in the Prevention of Suicide".
- 2011 **Akron General Medical Center:** "Effectively Eliciting Suicidal Ideation in a Primary Care Setting." Grand Rounds for the Family Practice Department, Akron, Ohio.
- 2011 **Akron Children's Hospital:** "The Delicate Art of Uncovering Suicidal Ideation for Mental Health Professionals: The Chronological Assessment of Suicide Events." Sponsored by the Margaret Clark Morgan Foundation, Akron, Ohio.
- 2015 **The Menninger Clinic:** "Innovations in Eliciting Suicidal Ideation and Training Clinicians to Do So Effectively." Presented at the **First Annual John M. Oldham National Mental Health Symposium**, Houston, Texas.

**SPECIALIZED FULL-DAY PRESENTATIONS FOR ACADEMIC CENTERS
& PSYCHIATRIC RESIDENCY PROGRAMS
(abbreviated listing)**

- 1997 **The Cambridge Hospital, Harvard Medical School:** "Rapid Single Session Assessment in the Age of Managed Care." Psychiatry Department, Boston, MA
- 2000 **Robert Wood Johnson Medical School:** "Innovations in Teaching Interviewing to Medical Students and Psychiatric Residents - Suicide Assessment Skills, Small Group Learning, & Macrotraining" Co-taught with Mack Lipkin, M.D., New Brunswick, New Jersey.
- 2001 **University of Ottawa:** "Innovations in Clinical Interviewing Training and the

- Use of Facilitative Supervision." Full-day workshop presented for the Psychiatry Department, Ottawa, Ontario, Canada.
- 2001 **University of Montreal:** "Rapid Single Session Assessment and Innovative Methods for Transforming Anger in the Initial Assessment." Full-day presentation for the Psychiatry Department, Canada.
- 2001 **McMaster University:** "Designing Interviewing Training Programs for Psychiatric Residencies: A Consultation," "Interviewing Techniques and Strategies for Primary Care Clinicians," and "The Delicate Art of the Initial Interview for Mental Health Professionals." A combined program for the psychiatry department and the family practice department, Hamilton, Ontario, Canada - (five-day program)
- 2003 **Western Psychiatric Institute and Clinic, University of Pittsburgh:** "The Delicate Art of the Initial Interview: Traps, Roadblocks, Strategies, and Solutions." Full-day presentation for the Comprehensive Care Clinicians (Outpatient Department), Pittsburgh, Pennsylvania
- 2003 **Hershey Medical Center:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Three workshop presentation for the Department of Psychiatry, Hershey, Pennsylvania.
- 2003 **McGill University:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Department of Psychiatry, Montreal, Canada.
- 2005 **Medical College of Wisconsin:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Annual Psychiatric Resident Symposium at the Blue Harbor Resort for the psychiatry residents of the University of Wisconsin.
- 2005 **University of Ottawa:** "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Department of Psychiatry, University of Ottawa, Canada.
- 2007 **Allegheny General Hospital Psychiatric Residency Program:** "New Innovations in Clinical Interviewing." Full-day presentation for the Department of Psychiatry, Pittsburgh, Pennsylvania.
- 2008 **University of Medicine and Dentistry of New Jersey:** "Matrix Treatment Planning and the Medication Interest Model for Improving Medication

Adherence." Full-day presentation co-sponsored by University Behavioral Health Care as part of their "Best Practices Series," Piscataway, New Jersey.

- 2011 **Bryn Mawr School of Social Work:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation for the Graduate School of Social Work, Bryn Mawr, Pennsylvania.
- 2011 **Ohio State University:** 2 full-day presentations including "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention" and "Reaching the People Beneath the Diagnosis" presented for the Department of Psychiatry, Columbus, Ohio.
- 2013 **Case Western Reserve, Cleveland Clinic, MetroHealth, and Summa Health System:** "Reaching the People Beneath the Diagnosis." Full-day series provided for psychiatric residents and faculty sponsored by the Departments of Psychiatric Residency Education of the above four programs.
- 2013 **College of Psychiatric and Neurologic Pharmacists:** "The Elusive World of Psychosis: Helping Patients to Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts." A specialized presentation (**limited to only clinical pharmacy residents**) provided at the annual meeting of the CPNP, Colorado Springs, Colorado.
- 2013 **Douglas College School of Psychiatric Nursing:** "Reaching the People Beneath the Diagnosis", full-day presentation for Department of Nursing, Coquitlam, British Columbia, Canada.

LEVEL 1 CERTIFICATION TRAININGS ON THE CHRONOLOGICAL ASSESSMENT OF SUICIDE EVENTS (CASE APPROACH) USING SCRIPTED GROUP ROLE-PLAYING (SGRP)

- 2010 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" sponsored by the State of New York Suicide Prevention Initiative, Ogdensburg, New York.
- 2010 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach) Designed for Telephone Crisis Providers" Provided for the clinicians and supervisors of the Denton Crisis Center, Denton, Texas.
- 2010 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" Full-day certification **repeated on 5 consecutive days**. Sponsored by

University Behavioral Healthcare (UBHC) a division of the University of Medicine and Dentistry (UMDNJ), Piscataway, New Jersey.

- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach) Designed for Telephone Crisis Providers” provided for the Acute Care Services Crisis Intervention Services of Washington County, Wisconsin.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach).” Provided for the clinicians and supervisors of the Six Nations Reservation Counseling Center, Brantford, Ontario, Canada.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 3 consecutive days**. Sponsored by New Jersey Medical Center, Jersey City, New Jersey.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Ogdensburg, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Albany, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Buffalo, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Roosevelt Hospital, New York, New York.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 3 consecutive days**. Sponsored by Providence Health & Services, St. Vincent’s Hospital, Portland, Oregon.
- 2011 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for the Cape May Counseling Services, Cape May, New Jersey.
- 2012 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Binghamton, New York.

- 2012 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 4 consecutive days** plus a 5th day of consultation and training trainers provided to El Camino Hospital’s Behavioral Health Services Department, Mountain View, California.
- 2012 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Ogdensburg, New York.
- 2013 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Philhaven Psychiatric Center, Mt. Gretna, Pennsylvania.
- 2013 2 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the State of New York Suicide Prevention Initiative, Binghamton, New York.
- 2013 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for the faculty of nursing at the Douglas College School of Psychiatric Nursing, Coquitlam, British Columbia, Canada.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” for FEGS Community Mental Health Services sponsored by the State of New York Suicide Prevention Initiative, New York, New York.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” Full-day certification **repeated on 2 consecutive days** provided to El Camino Hospital’s Behavioral Health Services Department, Mountain View, California.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Prairie Mountain Health, Brandon, Manitoba, Canada.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” sponsored by the Canadian Mental Health Association as a pre-conference venue at the 30th Annual Crisis Conference, Ingersoll, Ontario, Canada.
- 2014 “Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)” provided for Carolinas HealthCare System, Charlotte. North Carolina.

- 2014 "Level 1 Certification in the Chronological Assessment of Suicide Events (CASE Approach)" provided for the Lenape Valley Foundation, Doylestown, Pennsylvania.

**CONSULTATIONS ON QUALITY ASSURANCE REGARDING INTERVIEWING
TRAINING, IMPROVING MEDICATION ADHERENCE, AND SUICIDE
ASSESSMENT/DOCUMENTATION
(abbreviated listing)**

- 2000 **Kaiser Permanente, Southern Tier of California:** Consultation on the development of a training package entitled "Innovations in Helping Problematic Physicians to Improve Their Interviewing Skills and Patient Satisfaction Ratings." Presented for the MAPPS Program (Member Appraisal of Physician/Provider Services), Los Angeles, California.
- 2000 **Kaiser Permanente (MAPPS Program) Southern Tier:** Full-day consultation on the development of a training package entitled "Diversity Issues for Primary Care Physicians," California.
- 2001 **CIGNA Behavioral Health:** Provided consultation on various methods of training interviewing skills to primary care physicians that can lead to increased compliance rates with medications, Tampa Bay, Florida.
- 2002 **Magellan Health Plan, Joint Meeting of the Behavioral Medicine Quality Assurance Committee and the Physician Education Committee:** Provided consultation concerning methods of training primary care physicians in better ways to improve compliance rates and to spot/treat psychiatric disorders, East Lansing, Michigan.
- 2004 **Aetna/Magellan:** Full-day combination presentation/workgroup consultation entitled "Waystations of Potential Member Disengagement," Salt Lake City, Utah.
- 2006 **American Association of Suicidology (AAS):** "Train the trainers" retreat using a uniquely designed 4-hour group macrotraining course (for use by AAS) on the Chronological Assessment of Suicide Events (CASE Approach) piloted with 16 graduate students from the Antioch University School of Counseling. Stoddard, New Hampshire.
- 2007 **Riverbend Community Mental Health Center:** Full-day consultation on emergency services and suicide assessment protocols including a review of

clinical assessments, communication of risk between providers, and documentation forms. Concord, New Hampshire.

- 2007 **State of New Jersey, University Behavioral Healthcare (UBHC):** Review of documentation procedures regarding suicide assessment and design of the suicide risk assessment form.
- 2009 **Office of Mental Health, State of New York:** Consultation on suicide assessment and training in the State Prison and Jail System.
- 2009 **Merck & Co., Inc.:** Adherence Expert Input Forum (advisory board on improving medication adherence)
- 2012 **Pfizer, Inc.:** Consultant for the Medication Adherence Advisory Board on the anti-rheumatoid arthritis medication Tofactinib.
- 2104 **Otsuka:** Steering Committee member for the "Cornerstone of Care: A Team Approach to Mental Health" program addressing methods for improving medication adherence.
- 2014 **Rogers Memorial Hospital:** Complete evaluation & re-designing of the Telephone Intake Department (over 50 evaluators in 2 differing locations including the design, creation, and trainings required for implementation of a semi-structured interview unique to the screening needs of the hospital.

**REGIONAL GUEST SPEAKER ENGAGEMENTS AND WORKSHOPS
(an abbreviated list from over 150 workshops presented from 1985-2013)**

- 1991 "Teaching Clinicians How to Teach." Presentation for New Hampshire Continuous Treatment Team Annual Meeting
- 1993 "The Impact of Depression on the Spirit and the Family" sponsored by the Depression Support Group in Keene, New Hampshire
- 1994 "Talking with Children about Mental Illness." Depression Support Group of Keene, New Hampshire
- 1996 "Hollywood Looks at Schizophrenia: Distortions and Good Intentions." A Public Service lecture and film sponsored by Monadnock Family Services, Keene, NH

- 1997 "Ethical Dilemmas in Hospice Work." Presented for the Cheshire County Hospice, Keene, New Hampshire
- 1997 "Families Coping with Mental Illness: Relationship Issues, Complexities, and Opportunities." Sponsored by the Cheshire Alliance for the Mentally Ill (AMI).
- 1999 "How to Get the Most from Your Child's Mental Health Professionals." Sponsored by the Cheshire Alliance for the Mentally Ill (AMI) and Monadnock Family Services, Keene, New Hampshire.
- 2002 "Uncovering Dangerous Secrets: Suicide, Violence, and Difficult Personality Disorders." Full-day presentation for the Visiting Speaker Program sponsored by the Manitoba Public Insurance and the Workers Compensation Board of Manitoba, Winnipeg, Manitoba, Canada.
- 2005 "Uncovering Dangerous Secrets: Suicide, Violence and Difficult Personality Disorders." Full-day presentation for the Front Porch Coalition for the Prevention of Suicide, Rapid City, North Dakota.
- 2007 "Transforming Three Classic Clinical Gremlins: Stalled Treatment Planning, Medication Nonadherence, and Uncovering Suicidal Ideation." Full-day presentation for state-wide case managers sponsored by the Rural Clinics and the Nevada Mental Health Division, Reno, Nevada.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation sponsored by the Community Regional Medical Center, Fresno, California.
- 2009 "Transforming Challenging Clinical Gremlins: Reaching the People Beneath the Diagnosis." Full-day presentation given as part of The Master Therapists series sponsored by the University of Connecticut School of Medicine, Hartford, CT.
- 2010 "Transforming Challenging Clinical Gremlins: Reaching the People Beneath the Diagnosis." Full-day presentation sponsored by the Park Center Professional Training Series, Ft. Wayne, Indiana.
- 2010 "Transforming Clinical Challenges: Stalled Treatment Planning, Medication Nonadherence, Uncovering Suicidal Intent, and Spotting Psychotic Dangerousness." Full-day presentation for the Oregon State Hospital, Salem, Oregon.
- 2010 "Practical Approaches to Gatekeeper Suicide Assessment for Occupational Therapists". Half-day didactics followed by a half-day experiential role-playing

session sponsored by the Ohio Rehabilitation Services Commission, Bureau of Vocational Rehabilitation, Columbus. Ohio.

- 2010 "From Hope to Healing: New Secrets for Preventing Suicide and Uncovering Psychosis." Full-day workshop series sponsored by Aurora Behavioral Health Services Continuing Education, Aurora Psychiatric Hospital, Wisconsin.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation cosponsored by Contra Costa Mental Health and Contra Costa Crisis Center, and the John Muir Health & Seneca Center, Walnut Creek, California.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation (*repeated for a second day*) given for the New Jersey State Hospital, Trenton, New Jersey.
- 2010 "Inside Matrix Treatment Planning and the Quest for Happiness" and "From Medication Nonadherence to Medication Interest: The Medication Interest Model (MIM). Two 1.5 hour presentations (*both repeated for different clinicians in the afternoon*). Sponsored by Unity Health, Rochester, New York.
- 2011 "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope," "Practical Interviewing Techniques for Uncovering Sensitive and Taboo Material that Contribute to Suicide," and "An Innovative Strategy for Uncovering Suicidal Ideation and Intent: The Chronological Assessment of Suicide Events." 3 presentations given for the Six Nations Reservation Counseling Center Brantford, Ontario, Canada.
- 2011 "Transforming Clinical Gremlins: Revitalizing Stalled Treatment, Uncovering Personality Dysfunction and Taboo Secrets, and Spotting Dangerous Psychotic Process." Full-day series sponsored by the Southern Alberta Forensic Psychiatry Services, Calgary, Alberta, Canada.
- 2011 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." (Full-day presentation) sponsored by Child Focus, Inc., Cincinnati, Ohio.
- 2011 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." (Full-day presentation) sponsored by SPAN (Suicide Prevention Action Network) North Idaho Division, Coeur d'Alene, Idaho.
- 2012 "Innovations in Suicide Prevention: Matrix Treatment Planning, the Medication Interest Model for Improving Adherence, and the Chronological Assessment of

Suicide Events (CASE Approach." Presented for the Massachusetts Department of Mental Health, Tewksbury, Massachusetts.

- 2012 "Matrix Treatment Planning: It's Role in Suicide Prevention and the Generation of Hope," and "An Innovative Strategy for Uncovering Suicidal Ideation and Intent: the Chronological Assessment of Suicide Events." 2 presentations sponsored by the Ohio Suicide Prevention Foundation, Akron, Ohio.
- 2013 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series sponsored by Philhaven Psychiatric Center, Mt. Gretna, Pennsylvania.
- 2013 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." (Full-day series) and "The Elusive World of Psychosis: Helping Patients to Share Their Pain, Hallucinations, Delusions, and Dangerous Thoughts." (1.5-hour presentation given the next day) at the Psychiatry & Behavioral Health Conference sponsored by the Marshfield Clinic, Marshfield, Wisconsin.
- 2013 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series sponsored by the Owensboro Regional Suicide Prevention Coalition, Inc., Owensboro, Kentucky.
- 2014 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day series provided for the Lenape Valley Foundation, Doylestown, Pennsylvania.

**SUICIDE PREVENTION PRESENTATIONS FOR THE STATE OF NEW YORK
OFFICE OF MENTAL HEALTH**

- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Long Island, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Manhattan, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Albany, New York.
- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Syracuse, New York.

- 2009 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Rochester, New York.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Bronx, New York.
- 2010 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Buffalo, New York.
- 2011 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Hudson, New York.
- 2011 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation at St. Luke's Hospital, New York, New York.
- 2012 "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation, Ogdensburg, New York.

NURSING PRESENTATIONS FOR EXECUTIVE LINKS OF CANADA
(Pre-2012 venues available upon request)

- 2012 **Calgary, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Edmonton, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Winnipeg, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Vancouver, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Lethbridge, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Red Deer, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Scarborough, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.

- 2012 **London, Ontario, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Toronto, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Ottawa, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2012 **Saskatoon, Saskatchewan, Canada:** "Unlocking Suicidal Secrets: New Thoughts on Old Problems in Suicide Prevention." Full-day presentation.
- 2013 **Calgary, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Edmonton, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Saskatoon, Saskatchewan, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Winnipeg, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Vancouver, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **Toronto, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.
- 2013 **London, Ontario, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.

- 2013 **Ottawa, Canada:** "Transforming Clinical Challenges from Uncovering Dangerous Psychotic Process and Improving Medication Adherence to Effectively Engaging Patients with Severe Personality Disorders." Full-day presentation.

PRESENTATIONS FOR PRIMARY CARE PHYSICIANS AND NURSES

(abbreviated listing from over 250 presentations while under-contract with GSK from 1997- 2005 as well as independent venues)

- 2003 **Fort Lauderdale, Florida:** "The Art of Eliciting Suicidal Ideation in a Primary Care Setting." Dinner presentation for primary care physicians of CIGNA.
- 2003 **North Austin, Texas:** "Uncovering Depression and Comorbid Disorders in a Primary Care Setting." Luncheon presentation for community primary care physicians.
- 2003 **Waco, Texas:** "Transforming Anger and Resistance in a Primary Care Setting." Luncheon presentation for community primary care physicians.
- 2003 **Waco, Texas:** "Diagnosing Panic Disorder in a Primary Care Setting" Dinner presentation for primary care physicians and cardiologists.
- 2005 **Honolulu, Hawaii:** "From Medication Noncompliance to Medication Interest." Lunch presentation for primary care physicians of HMSA.
- 2009 **San Diego, California:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2009 **Apple Valley, California:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for the monthly meeting of the physicians for Choice Medical Group.
- 2009 **Charlotte, North Carolina:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.
- 2009 **Baton Rouge, Louisiana:** "Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM)." Dinner presentation for community primary care clinicians.

- 2009 **Fort Worth, Texas:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **Houston, Texas:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **Charlotte, North Carolina:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **New Haven, Connecticut:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **New Orleans, Louisiana:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **New York, New York:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **San Diego, California:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **Flint, Michigan:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.
- 2010 **Dallas, Texas:** “Innovative Interviewing Techniques for Improving Medication Adherence: The Medication Interest Model (MIM).” Dinner presentation for community primary care clinicians.

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